What's new in Controller 11

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Cognos Controller 11 is local only

– Cognos Controller 11 will not be deployed on cloud

– Next cloud release is Controller 11.0.1:

    – Deployment without Citrix

    – With IBMid authentication

What's new in Controller 11?

Classic:
- New access rights in security groups

Web:
- Standalone installer for the Rich client
- Updating File Size Limit for Data import /Journal Attachment in Web
- FAP configuration in Web
- Journal entry search bar
- Attach documents to company journals
- Import company journals
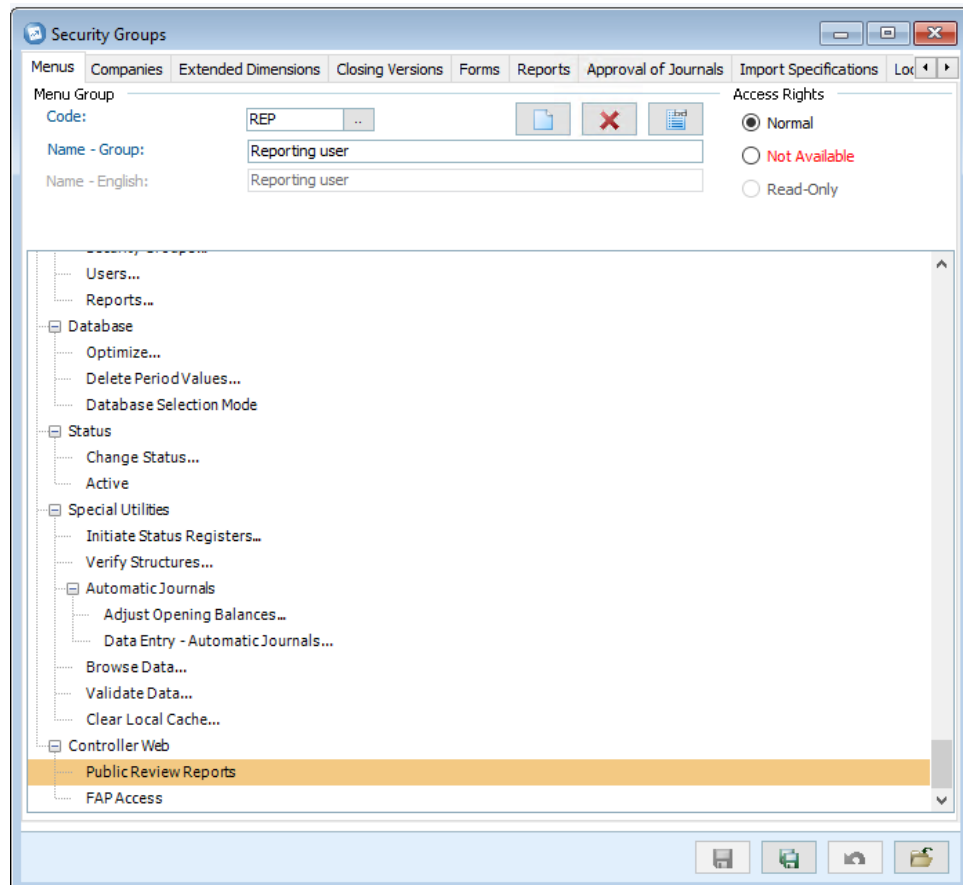- Review Reports can be "made public"
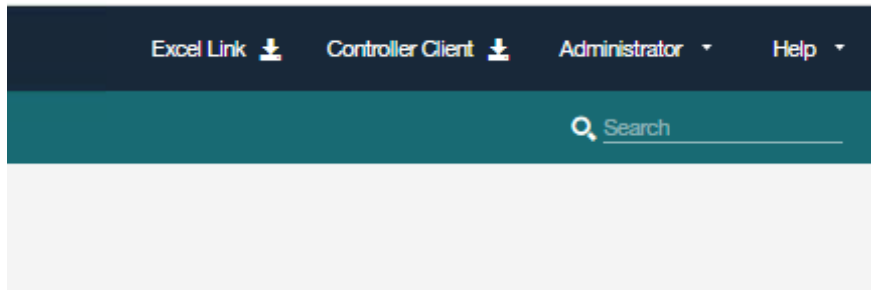
Deprecation:
- Deprecated and removed features

New menu access rights in Controller Classic

Goal:

- To give the right to create public reports in Web

- To give the access right to configure the FAP in Web

Standalone installer for the rich client

Goal:

- We want to improve the way Controller is deployed

- Get rid of the need of virtual desktops (e.g. Citrix)

Important info:

- Like the remote excel installer, the stand-alone Controller Client (download link) is not enabled by default (change to make in the config.js file: enableClient: True)

- The stand-alone Controller client will also install the excel link !

why are we doing this?

simplifies architecture

removes the need for virtual desktops like Citrix

01

easier deployment

one less "cog in the wheel" with less on-going maintenance

01

better user experience

one less step to log in to Controller and one less UI layer to work with

02

more efficient close

less superfluous clicking and no downtime due to rich tier failures

02

lower fixed cost (cloud)

no need to deploy multiple rich tiers as well as DC infrastructure for cloud

03

lower entry point for CoC

the current minimum of 25 users for cloud will be materially reduced

03

File size limit in Web

Welcome, Administrator

Learn more

Learn how IBM Controller Web can help streamline reporting and consolidation for your organization.

Home Page ⌂

∧ Quick launch

⚙

File size limit
Manage file size for Journal/Data Imports

⇥

FAP
Manage FAP's functionalities

Home / Administration / File size limit

File size limit

Maximum file upload size (MB) for Import Data/Import Journal

25

Maximum upload size (MB) for Journal attachments

1

Submit   Cancel

- This screen is accessible only to the user who has the permission to edit the general configuration in Classic

- No limitation for file upload size

- Max 5 MB for journal attachments

Fap configuration in Web (1 of 5)

FAP configuration in Web is accesible only for users who have normal access to Fap access in security groups/menu

Fap configuration in Web (2 of 5)

Home / Administration / FAP

FAP

Database Config...	Service Settings	Sources	Datamarts	Logs

Database name

Connect   Cancel

Home / Administration / FAP

FAP

Connected to localhost/fap

Database Configu...	**Service Settings**	Sources	Datamarts	Logs

Clock interval (Seconds)

3

Log file keeps item for (Days)

9

Trickle table purge every (Days)

1

Save   Abbrechen

For starting with FAP application, the user must connect to a valid FAP DB which has been already configured via Controller Configuration tool.

Inside service settings tab, user can save configuration details. Previously saved values will be auto populated.

Fap configuration in Web (3 of 5)

Inside 'Sources' create a new (or modify the existing) connection to the Controller 'source' database. Options for edit/ remove/ start/ stop .

New button is placed on top of the grid.

Fap configuration in Web (4 of 5)

Inside 'Datamarts' create (or modify existing) cube (connection to TM1 server)

Fap configuration in Web (5 of 5)

FAP

Connected to localhost/fap

Database Configu...	Service Settings	Sources	Datamarts	**Logs**	

Type

Any	⌄

Severity

Any severity	⌄

Object

All objects	⌄

Filter

Last updated on

12/23/2022, 2:10:44 PM

☐ Update automatically

Time	Type	Object	Operation	Severity	Beschreibung
02/28/22 17:28	Service	FAP Service	Scheduler	Error	Something severe happened. Connection to FAP Db has probably been down. It is now re-established.
02/28/22 17:28	Service	FAP Service	pingdatabase	Info	FAPService Ping Notification
02/28/22 17:27	Service	FAP Service	Scheduler	Error	Something severe happened. Connection to FAP Db has probably been down. It is now re-established.
02/28/22 17:26	Service	FAP Service	Scheduler	Error	Something severe happened. Connection to FAP Db has probably been down. It is now re-established.
02/28/22 17:25	Service	FAP Service	Scheduler	Error	Something severe happened. Connection to FAP Db has probably been down. It is now re-established.
02/28/22 17:24	Service	FAP Service	Scheduler	Error	Something severe happened. Connection to FAP Db has probably been down. It is now re-established.

Watch the Initial Publish's progress by:

- Click tab **'Logs'**
- Tick box '**Update automatically**'

journal text search

- highlights all matches in all journals

- will also search in comparative period when active in view

attaching documents to company journals

note: max. 3 files per journal, total of 5mb combined depending on the admin. settings

import journals in Web (1 of 3)

- copy logic for importing REPO for journals with appropriate modification

- will mean more flexible and easier import of journals

import journals in Web(2 of 3)

Same UX and UI than the import of data with some differences:

- Look-up tables created for import of data are available for the import of journals

- Import specifications created for import of data are not available for the import of journals as there are :

  - some new fields

    - record number (or batch number) is compulsory .It allows to know on which row starts a journal and on each row it stops (the row before the next record number) . A record number must be unique within the file. Journal lines with the same record number will get the same journal number . The record number must have maximum 4 characters

    - Journal type is compulsory and must be one created in Classic

    - Journal number is not compulsory but if activated it must have a number from 101 to 999 in the file to be imported. .If the journal number is not indicated in the file then the "Next available journal number will be assigned". If the journal number already exists it will be overwritten

    - Journal description is not compulsory , it's the text that describes the content of the journal

  - None operations possible (substring, concatenate, divide amount, round amount)

import journals in Web(3 of 3)

- Debit/Credit layout, if ticked in import specification there will be two fields for the amount: Debit amount and Credit amount

- Options :
  - Reject unbalanced journal. If ticked and if the journal is not balanced (Debit is not equal to Credit for non statistical accounts), this record number will be discarded
  - Account for differences (this field will be enabled only if reject unbalanced journal is not ticked) is compulsory. If the sum of Debit amounts is not equal to the sum of Credit amounts for non-statistical accounts then the difference will be booked in the account specified here. Only non statistical accounts (account type A,L,E,I and C) not analyzed by dimensions will appear in this list.

- Add file: the maximum file's size to be imported is set by the administrator

public/private concept for review reports (1 of 2)

- new security group in Classic: who can create public reports in Web

- stops anyone and everyone creating/editing public reports

public/private concept for review reports (2 of 2)

- icon shows denotes whether report is public or private

- setting is found in report set-up screen

Is deprecated in 11:

o   32-bit OS

o   CA for standard reports

o   Db2 database
o   Oracle database

o   SQLserver 2012

Note: this only applies to v11 onwards, we will continue to support these supporting programs in existing in-market streams until end of support