Discovering the internals of IBM FileNet Content Platform Engine Configuration

By Praveen M Kumar

Abstract

This article provides a high level understanding of IBM FileNet P8 content management and explains the various steps involved in its configuration. Each step is explained in detail, to illustrate what the Configuration Manager tool does and why that needs to be done. While customers should always use Configuration Manager to perform these steps, we show here how the same steps could be performed manually, so that administrators may better understand the concepts in the configuration of IBM FileNet Content Platform Engine.

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Introduction

The configuration of IBM FileNet Content Platform Engine is a simple process that is often misunderstood as a complex one. Understanding the internals of each of the configuration steps will increase understanding of the Content Platform Engine configuration process.

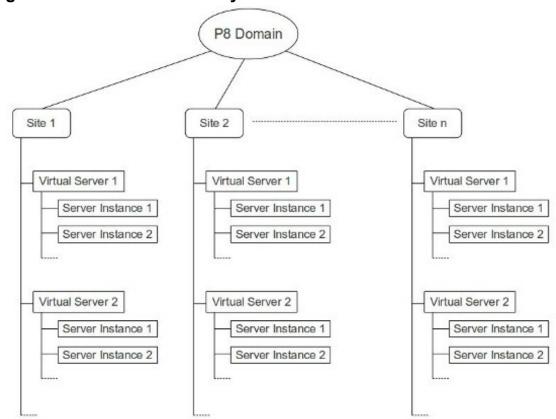
Note that configuration steps for IBM FileNet Content Manager change with each software release, and vary with the application server and database platforms being used, as well as the options selected during the configuration process. This article demonstrates manual steps that work for one application server / database / directory server / authentication environment, for one release of Content Platform Engine. Please always use the Configuration Manager tool to obtain the correct configuration settings for your release, and your environment.

P8 Content Management Overview

IBM FileNet P8 provides a platform for enterprise content management and business process management capabilities. P8 Content Platform Engine (CPE) is the core component of the P8 platform that provides the content management features.

Content Platform Engine is a J2EE-based enterprise application that is deployed in an Application server. The enterprise content is organized in various levels of hierarchy. At the root of the hierarchy is the P8 Domain, shortly referred to as just "domain". There is only one Domain for the entire P8 platform. This domain holds all the information about the different types of "resources" under it. Under this domain, there exists Sites. A Site is just a logical grouping of different resources, mostly based on the geographic location. Under each Site, there is a Virtual Server which is best viewed as a logical grouping of Server Instances. In reality, the Virtual Server tends to map to the application server cluster and be tied to a load balancer of some sort. Each Server Instance pertains to one deployment of the CE application while the application server load balancer (logically represented by the Virtual Server) is responsible for distributing requests across the various CPE Server Instances under that Virtual Server.

Figure 1. P8 Domain hierarchy



As you see, there needs to be some place where the information of these sites, servers etc. needs to be stored. This is stored in a repository called the "Global Configuration Data" (GCD) – which, as the name suggests - stores all the configuration data of the domain. There exists one and only one GCD database; and all the CPE servers refer to this GCD database.

The main component of any enterprise is its "Content". The content and its metadata (i.e. data defining the content) is stored in an "Object Store"- which can be idealized as another database/repository. There can be multiple object stores that store information specific to different departments within the organization – like Software Development Labs department, Human Resources department etc. The information of all the object stores is stored in the global database, the GCD.

The typical documents/files in an enterprise form the "Content" and this can be stored either in the database (as that of the object store which contains the content's metadata), or in a shared file system or in third party software like IBM Image Services, EMC Centera, SnapLock etc. These third party applications are also referred to as Fixed Content Devices.

Once the content and its metadata is created inside an object stores, we need to provide security to the objects of the object stores as well as identify who can actually use the P8

domain. This falls into the category of Authentication and Authorization. Authentication talks about who can use the system; where as, Authorization talks about what operations the authenticated user can perform.

CPE doesn't itself actually define its own set of users and groups. It indeed uses the enterprise's LDAP servers which ideally store information about all the users in the enterprise. Any user of P8 must be an LDAP registry user. Whenever a user logs into P8 system (via various tools) by providing his username and password, the application server takes these credentials and verifies if the user exists in the LDAP server. If present, a security token is generated and sent to the client. The client would use this security token for any other request. This phase is called Authentication.

Only authenticated requests actually pass through the Application server to the Content Platform Engine application. The security on different objects inside the domain or an object store is defined by using "Access Control Lists" (ACLs) on that object. These ACLs are typically a matrix against the unique identifiers of the user(s)/group(s) and the permissions the user/group has on that object. Now, once the request comes to CPE, CPE would retrieve more information on the user (ex. all the various groups the user belongs to), performs a look-up on the ACLs to see if the particular user has permission to perform the operation he requested. This phase in servicing a request is called Authorization.

Overall, CPE can be visualized as an EJB application that resides inside the J2EE container, using the various services provided by the container. At a high level, CPE uses the security, transaction, database services provided by the J2EE container.

Configuring Content Platform Engine

The configuration of CPE consists of various steps that would define the interaction between the databases, LDAP servers etc. Prior to P8 4.5.0, the configuration of CPE is a tiresome and error prone. To increase the consumability of the product, a tool call "Configuration Manager" was introduced that performs the steps to configure the CPE by taking minimal user input.

The configuration of Content Platform Engine falls in five different steps as below:

1. Creating data sources

As we discussed earlier, the data and the metadata is stored in two types of databases – the Global Configuration Database (containing the information about the resources in a domain); and the Object store Database (containing the metadata of the data, and optionally the data).

CPE takes help of application server's "data source" object to talk to these databases. A data source (an object on the Application Server) typically consists of the information related to the database and also consists information on the drivers to be used to connect

to this database. Note that the low-level communication to the database, management of the data sources etc. is all taken care by the Application Server.

So, you need to first inform where the GCD and the Object store database should reside. You do this by creating one set of data sources (one XA data source and non-XA data source) each for GCD and OS. The user would need to know the information about the location of the database, port number the database listener listens to, database credentials, the type and version of JDBC drivers to be used to connect to the database.

The application server tools can be used to create these data sources as described below: (Note: The example below applies specifically to DB2 for LUW. For other types of databases, please refer the product documentation.)

1.1 Database and the environment variable

Prior to creating the data source, make sure that databases are created for holding the GCD and Object store information. These databases should have the required parameters as mentioned in the FileNet guides. For example: On DB2, set the the Application heap size of the database to 2560, Statement heap size to 8192, pagesize to atleast 32K. The database user used for the data source need to have at least the "Connect to database" and "create tables" permissions.

Here is a sample script to create the DB2 database. Copy it into a file "createDB2DB.bat" and run the command "createDB2DB DBNAME DBDRIVE DBDIR DBUSER"

Listing 1: Sample DB2 database creation script

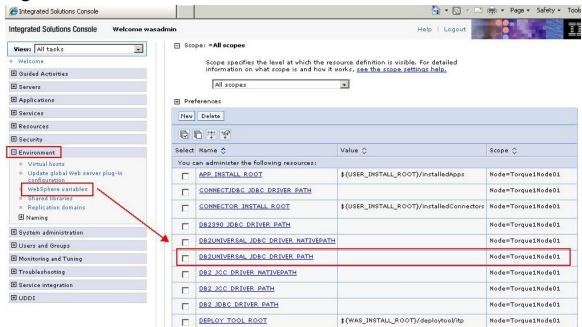
```
@echo off
REM usage: createDB2DB DBNAME DBDRIVE DBDIR DBUSER
REM Creates a DB2 database named DBNAME under directory DBDRIVE DBDIR
REM accessible by user DBUSER.
if {%1}=={} goto usage
if {%2}=={} goto usage
if \{\%3\}==\{\} goto usage
if \{\%4\}==\{\} goto usage
set DBNAME=%1
set DBDRIVE=%2
set DBDIR=%3
set DBUSER=%4
REM close any outstanding connections
db2 -v CONNECT RESET
REM Go ahead and drop if it exists
db2 -v DROP DATABASE %DBNAME%
REM Create the database - these statements must be on a single line (unfortunately)
db2 -v -t "CREATE DATABASE %DBNAME% ON '%DBDRIVE%' USING CODESET UTF-8 TERRITORY US
COLLATE USING SYSTEM CATALOG TABLESPACE MANAGED BY SYSTEM USING ('%DBDRIVE%%DBDIR%\
%DBNAME%\sys') TEMPORARY TABLESPACE MANAGED BY SYSTEM USING ('%DBDRIVE%%DBDIR%\%DBNAME
%\systmp') USER TABLESPACE MANAGED BY SYSTEM USING ('%DBDRIVE%%DBDIR%\%DBNAME%\usr')";
REM Increase the application and statement heap sizes
db2 -v UPDATE DATABASE CONFIGURATION FOR %DBNAME% USING APPLHEAPSZ 2560
db2 -v UPDATE DATABASE CONFIGURATION FOR %DBNAME% USING STMTHEAP 8192
```

```
REM Connect to db
db2 -v CONNECT TO %DBNAME%
REM Drop unnecessary default tablespaces
db2 -v DROP TABLESPACE USERSPACE1
REM Create default buffer pool
db2 -v CREATE Bufferpool %DBNAME%BP IMMEDIATE SIZE -1 PAGESIZE 32K
REM Create additional buffer pools
db2 -v CREATE Bufferpool %DBNAME%TEMPBP IMMEDIATE SIZE -1 PAGESIZE 32K
db2 -v CREATE Bufferpool %DBNAME%SYSBP IMMEDIATE SIZE -1 PAGESIZE 32K
db2 -v CONNECT RESET
db2 -v CONNECT TO %DBNAME%
REM Create tablespaces - these statements must be on a single line
db2 -v -t "CREATE REGULAR TABLESPACE %DBNAME% PAGESIZE 32K MANAGED BY DATABASE USING
(FILE '%DBDRIVE%%DBDIR%\%DBNAME%\usr2\%DBNAME% tbs.dbf' 512M) AUTORESIZE YES BUFFERPOOL
%DBNAME%BP" :
db2 -v -t "CREATE USER TEMPORARY TABLESPACE USERTEMP1 PAGESIZE 32K MANAGED BY DATABASE
USING (FILE '%DBDRIVE%%DBDIR%\%DBNAME%\usrtmp\%DBNAME% tmp.dbf'
                                                                  64M)
                                                                        AUTORESIZE
BUFFERPOOL %DBNAME%TEMPBP";
db2 -v -t "CREATE SYSTEM TEMPORARY TABLESPACE TEMPSYS1 PAGESIZE 32K MANAGED BY SYSTEM
USING ('%DBDRIVE%%DBDIR%\%DBNAME%\systmp2') BUFFERPOOL %DBNAME%SYSBP";
REM Grant USER access to tablespaces
db2 -v GRANT CREATETAB, CONNECT ON DATABASE TO user %DBUSER%
db2 -v GRANT USE OF TABLESPACE %DBNAME% TO user %DBUSER%
db2 -v GRANT USE OF TABLESPACE USERTEMP1 TO user %DBUSER%
REM Close connection
db2 -v CONNECT RESET
goto end
:usage
@echo usage: createDB2DB DBNAME DBDRIVE DBDIR DBUSER
@echo where:
@echo DBNAME is the name of the database (8 characters or less).
           DBDRIVE is the windows driver letter followed by colon (:).
@echo
@echo
            DBDIR is the existing directory that will contain the database.
           This value must NOT include the drive prefix nor a trailing slash.
@echo
        The database will be created in a sub-directory named [DBNAME].
@echo
            DBUSER is a system user in which database access is provided.
@echo e.g.: createDB2DB Daphne c: \DB2 db2admin
@echo
            Creates a database under c:\DB2\Daphne accessible by db2admin.
:end
```

The application server uses the vendor-specific APIs (JDBC drivers) to talk to the database. In the case of WebSphere, the directory containing the library files is specified as one of the environment variables.

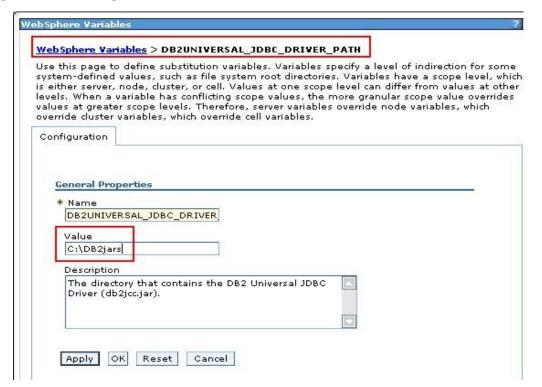
```
For ex: For DB2 database, the environment variable "DB2UNIVERSAL_JDBC_DRIVER_PATH" can be set appropriately as below: Navigate to Environment > WebSphere Variables > DB2UNIVERSAL_JDBC_DRIVER_PATH
```

Figure 2: JDBC Driver Variable



Set the folder path to the required drivers (.jars) as below: (Make sure that the path doesn't contain spaces)

Figure 3: Setting the JDBC Driver Variable



1.2 Database credentials:

The database credentials to access the databases are specified using J2C authentication data specified as below:

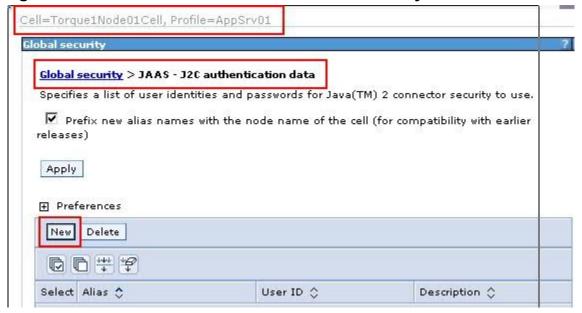
Navigate to Security > Global Security > Java Authentication and Authorization Service > J2C Authentication data

Figure 4: J2C Authentication Data - Navigation



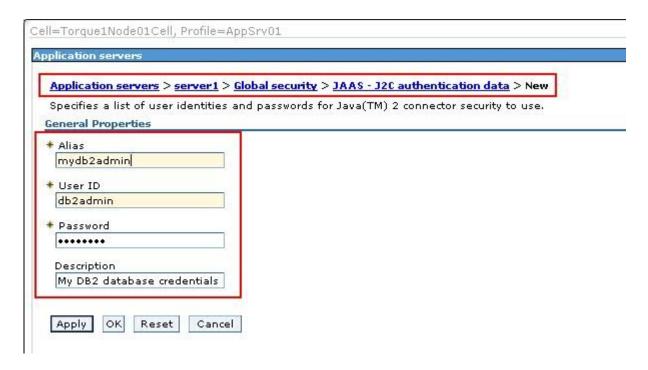
Create a new Authentication alias:

Figure 5: New J2C Authentication Data - New entry



Provide the credentials for the database

Figure 6: J2C Authentication Data – specify database credentials



Once created, the new J2C Authentication alias is displayed as below:

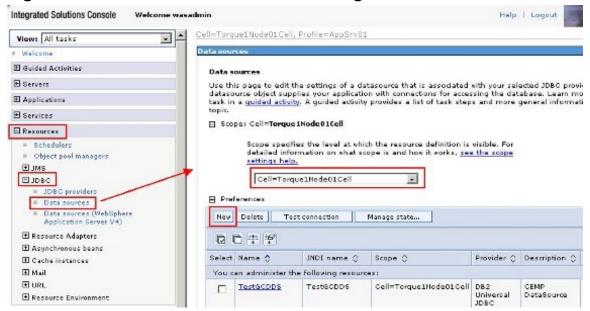
Figure 7: J2C Authentication Data – entry after creation



1.3 JDBC XA and non-XA data sources

The JDBC XA and non-XA data sources are created as below: Navigate to Resources > JDBC > Data sources Under the Cell scope, create a New data source by clicking "New"

Figure 8: JDBC non-XA data source - Navigation



Follow the wizard providing the required details for the data source creation as below:

Figure 9: JDBC non-XA data source: Name

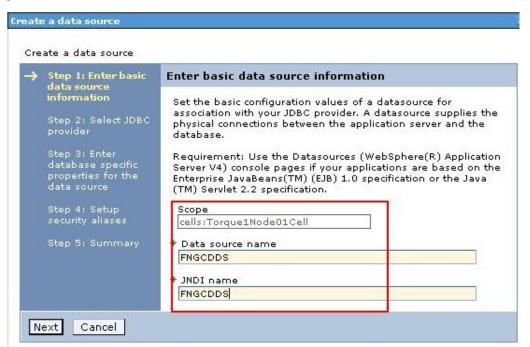


Figure 10: JDBC non-XA data source: New JDBC provider creation

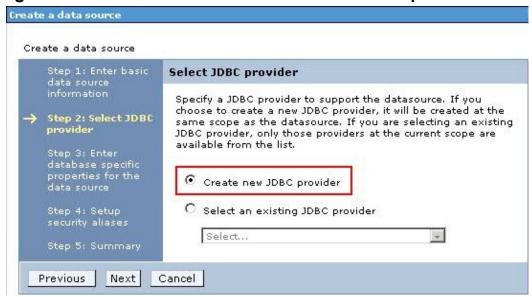


Figure 11: JDBC non-XA data source: JDBC provider details

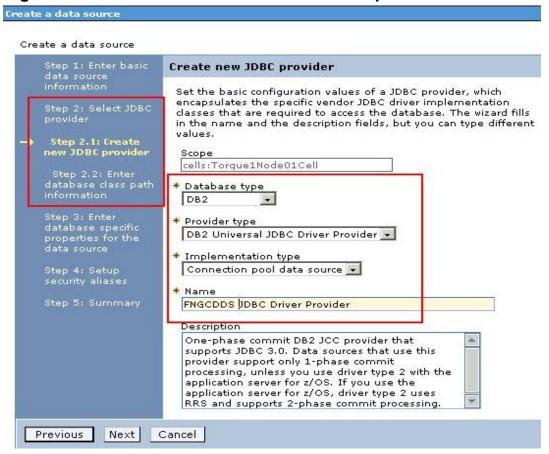


Figure 12: JDBC non-XA data source: database class path

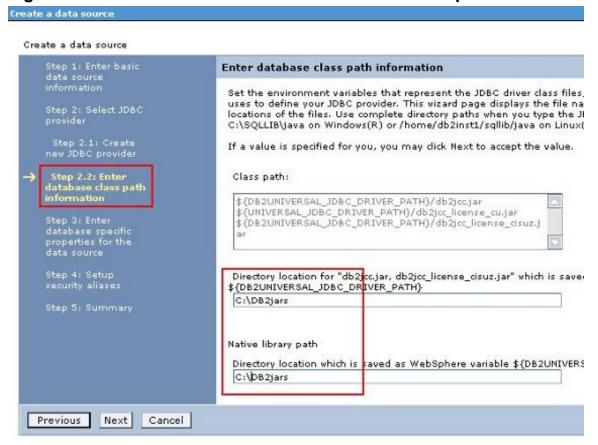


Figure 13: JDBC non-XA data source: database details

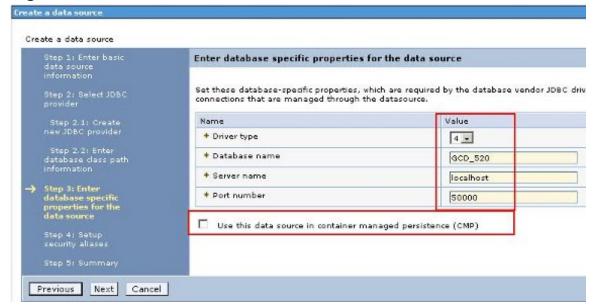
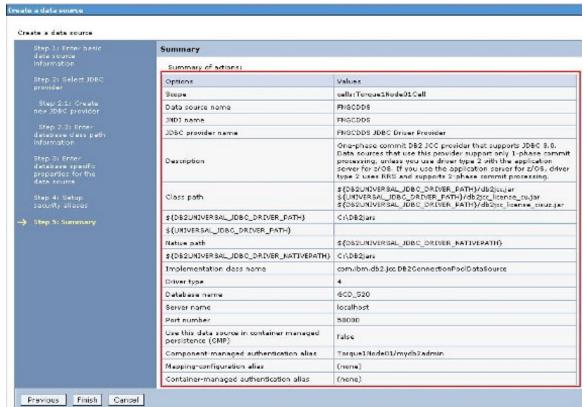


Figure 14: JDBC non-XA data source: Authentication alias



Figure 15: JDBC non-XA data source: Summary



Similarly create JDBC XA data source as below:

Figure 16: JDBC XA Data source - Name

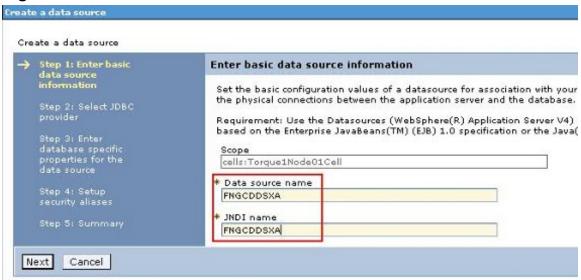


Figure 17: JDBC XA Data source - new JDBC provider

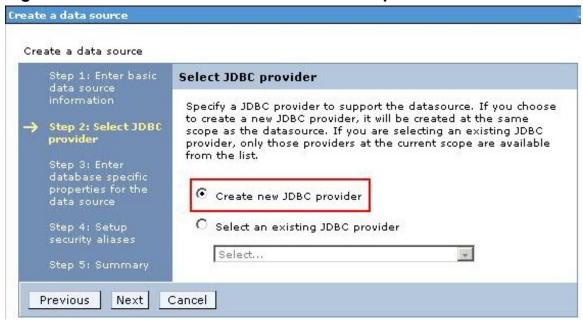


Figure 18: JDBC XA Data source – JDBC provider details

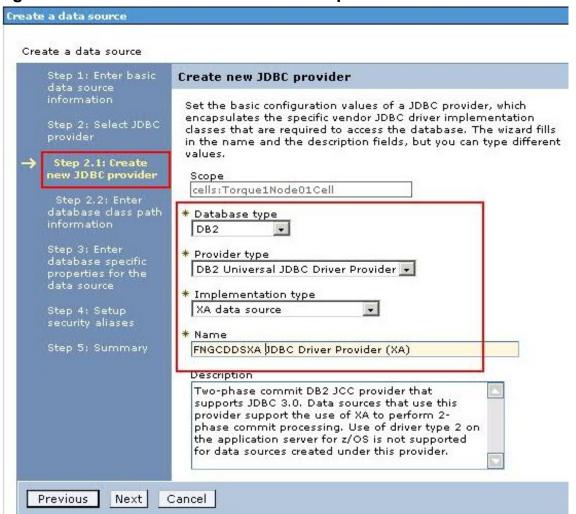


Figure 19: JDBC XA Data source - database class path information

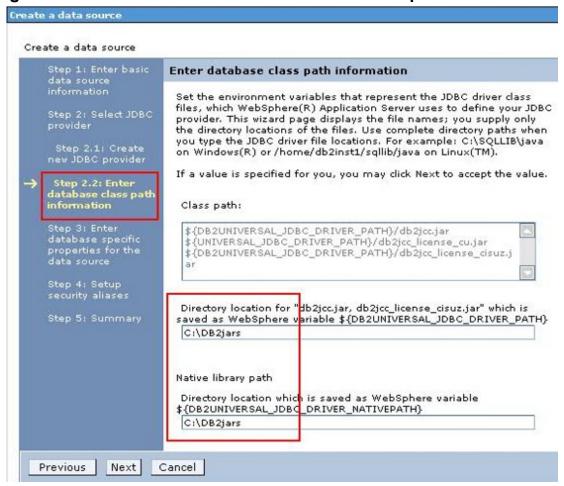


Figure 20: JDBC XA Data source – database specific properties

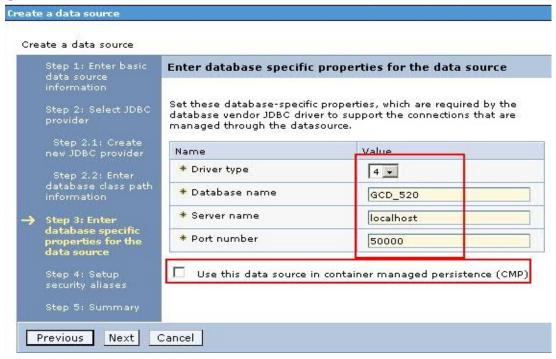


Figure 21: JDBC XA Data source – security aliases

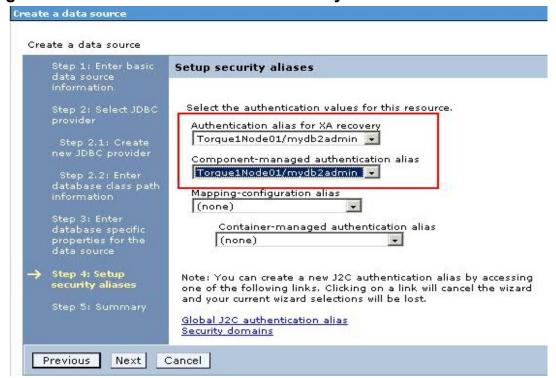
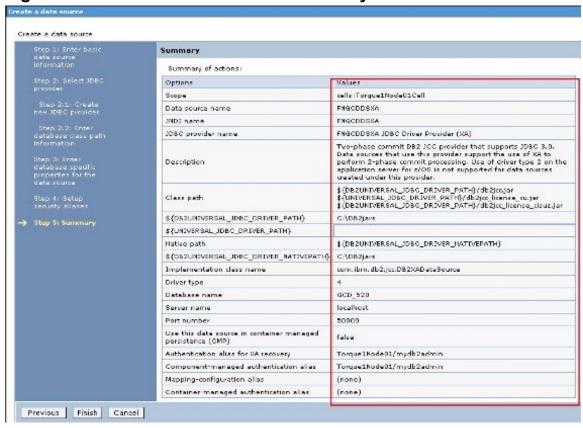


Figure 22: JDBC XA Data source - summary



1.4 Custom properties for the created data sources

For the created XA and non-XA data sources, update (or create new if these doesn't exist already) two custom properties "resultSetHoldability" and "WebSphereDefaultIsolationLevel" as below:

Navigate to the "Custom Properties" link on the respective data sources

Figure 23: Data source custom properties

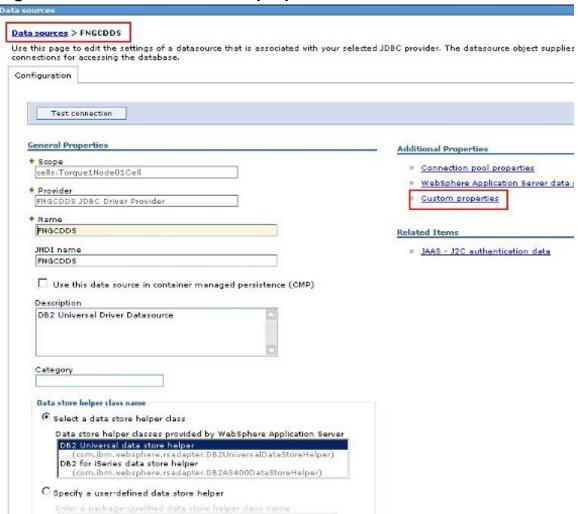


Figure 24: JDBC non-XA data source Custom property "resultSetHoldability" – Set the value to 1



Figure 25: JDBC non-XA data source Custom property "resultSetHoldability" - afterwards

	ů.	default value is true.	
resultSetHoldability	1	Determine whether ResultSets are closed or kept open when committing a transaction. The possible values are: 1 (HOLD_CURSORS_OVER_COMMIT), 2 (CLOSE_CURSORS_AT_COMMIT).	false

Figure 26: JDBC non-XA data source Custom property "WebSphereDefaultIsolationLevel" - set to 2

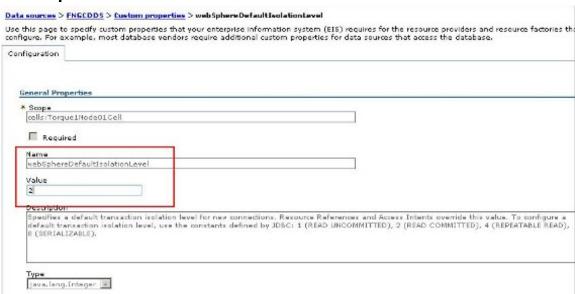
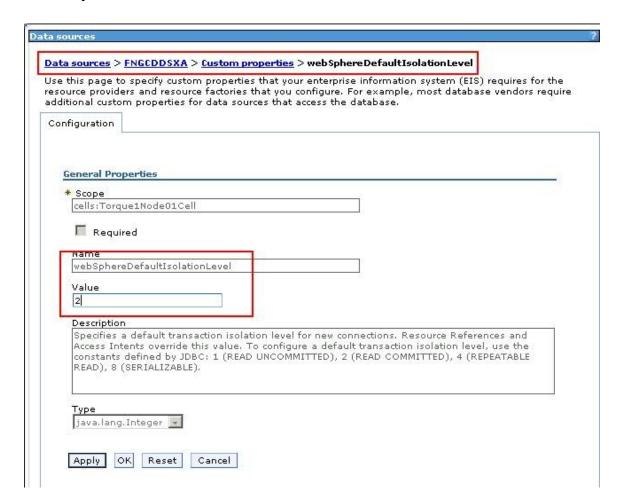


Figure 27: JDBC non-XA data source Custom property "WebSphereDefaultIsolationLevel" - afterwards

Г	yebSphereOsfaultSsletionLevel	2	Specifies a default transaction isolation level for new connections. Resource References and Access Intents override this value. To configure a default transaction isolation level, use the constants defined by JDBC: 1 (READ UNCOMMITTED), 2 (READ COMMITTED), 4 (REPEATABLE READ), 8 (SERIALIZABLE).	false
---	-------------------------------	---	---	-------

For the JDBC XA data source, set the value of custom property "WebSphereDefaultIsolationLevel" to 2 as below:

Figure 28: JDBC XA data source Custom property "WebSphereDefaultIsolationLevel"



Similarly create the data sources (both XA and non-XA) for the object store database.

Once all the data sources and their properties are set, test the data sources to see if the connections are successful. If there is any error, it implies that there is some error talking to the databases. Tip: Make sure that the data base properties provided are correct

B. The test connection operation for data source FHGCDD5 on server server1 at node Torque1Mode01 was successful. 🖪 The test connection operation for data source FNGCDOSXA on server server1 at node Torque1Node01 sex The test connection operation for data source F805DS on server server1 at node Torque1NodeD1 was successful. connection operation for data xource FSOSDSXA on server xerver1 at node Torque1Node01 was Use this page to edit the settings of a datasource that is associated with your selected JDBC provider. The datasource object supplies your application with connections for accessing the database. Learn more about this task in a guided activity. A guided activity provides a list of task steps and more general information about the topic. ☐ Scope: Cell=Torque INode 0 I Cell Scope specifies the level at which the resource definition is visible. For detailed information on what scope is the scope settings help. Cell=Torque1Node01Cell Nev Delete Manage state... Test connection 12 10 # Provider 🔿 Select Name JNDI name 1 Scope 0 Description Categ Cell=Torque1Node01Cell FNGCDDS JDBC Driver DB2 Universal **FNGCDDS** FNGCDDS Provider Datasource FNGCDDSXA. FNGCDDSXA Cell=TorqueiNodeO1Cell FNGCDDSXA JDBC Driver DB2 Universal Driver Datasource FSOSDS JDBC Driver FEGSDS **FSOSDS** Cell=Torque1Node01Cell **DB2 Universal** Driver Datasource DB2 Universal FSOSDSXA **FSOSDSXA** Cell=Torque1Node01Cell FSOSDSXA JDBC Driver Provider (XA) Driver

Figure 29: Testing the data source connections

We, now, have successfully created the datasource objects that take care of talking to the underlying databases.

2. Configuring security (Login modules and LDAP configuration)

The next step would be to configure the authentication of the users accessing the P8 platform. This is done in two phases as below:

2.1 Configuring Login Modules

Content Platform Engine uses Java Authentication and Authorization Service (JAAS) framework for authentication only (not for Authorization). JAAS provides a policy-based, pluggable framework for reliably and securely determining who is invoking a Java application. The design of JAAS as a pluggable framework is a key architectural benefit of J2EE. It allows applications to remain independent of the underlying authentication technologies, and it allows third-party application server vendors, authentication providers, and single sign-on providers to package solutions that can be leveraged by all J2EE applications and clients. In an end user environment, new or updated single sign-on

solutions can be plugged in without requiring modifications to the client and server applications that are already deployed.

The Content Platform Engine Enterprise Java Bean (EJB) resides within the J2EE Application Server's EJB container, and is therefore accessible only by authenticated callers, who can pass any authorization checks that the administrator has placed on the EJB.

To make use of a J2EE-based application, a client must first perform a JAAS login. To do this, the client must specify a JAAS configuration (typically through a configuration file). The JAAS configuration specifies the authentication technologies (LoginModules) that will be used to verify the client's credentials. A JAAS configuration file lists one entry for each configured application. Within an application's entry in a JAAS configuration file is a list of LoginModules for that application. When a client application attempts to authenticate, the JAAS framework dynamically determines the set of authentication technologies to invoke based on the contents of the configuration file.

Each entry in a JAAS configuration is marked as either Required, Requisite, Sufficient, or Optional. The authentication process for the client succeeds only if all LoginModules marked either Required or Requisite succeed. If no Required or Requisite LoginModules succeed, then at least one Sufficient or Optional LoginModule must succeed.

Content Platform Engine installation provides sample jaas login configuration file for different types of application servers, say, "jaas.conf.WebSphere" for WebSphere application server.

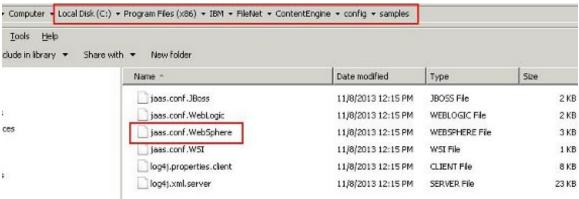
Listing 2. Sample JAAS configuration file

```
FileNet.P8 {
   com.ibm.ws.security.common.auth.module.WSLoginModuleImpl required;
FileNetP8WST {
   com.filenet.api.util.WSILoginModule required;
FileNetP8Engine {
    com.ibm.ws.security.common.auth.module.proxy.WSLoginModuleProxy required
       delegate=com.ibm.ws.security.common.auth.module.WSLoginModuleImpl;
};
FileNet.P8Server {
   com.ibm.ws.security.common.auth.module.proxy.WSLoginModuleProxy required
       delegate=com.ibm.ws.security.common.auth.module.WSLoginModuleImpl;
FileNetP8KerberosService {
    com.ibm.ws.security.common.auth.module.proxy.WSLoginModuleProxy required
        delegate=com.filenet.engine.authentication.kerberos.login.KrbServiceLoginModule;
   com.ibm.ws.security.common.auth.module.proxy.WSLoginModuleProxy required
       delegate=com.ibm.ws.security.server.lm.ltpaLoginModule;
   com.ibm.ws.security.common.auth.module.proxy.WSLoginModuleProxy required
        delegate=com.ibm.ws.security.server.lm.wsMapDefaultInboundLoginModule;
} ;
```

```
Credentials {
   com.idoox.security.jaas.GSSLoginModule required debug=true;
ReceivedCredentials {
    com.idoox.security.jaas.GSSLoginModuleNoAuth required debug=true;
HttpCredentials {
    com.idoox.security.jaas.HttpLoginModule required debug=true;
};
KrbCredentials {
    com.ibm.security.auth.module.Krb5LoginModule required debug=false credsType=both;
};
CachedKrbCredentials {
   com.ibm.security.auth.module.Krb5LoginModule required debug=false
useDefaultCcache=true;
};
NamePasswordNoAN {
    com.idoox.security.jaas.NamePasswordLoginModuleNoAuth required debug=true;
NamePasswordAN {
   com.idoox.security.jaas.NamePasswordLoginModule required debug=true;
NameDigestAN {
   com.idoox.security.jaas.NameDigestLoginModule required debug=true;
};
NameMapping {
   com.idoox.security.jaas.NameLoginModuleNoAuth required debug=true;
};
CertsMapping {
    com.idoox.security.jaas.CertsLoginModule required debug=true;
Navigator {
   com.ibm.ws.security.common.auth.module.proxy.WSLoginModuleProxy required
        delegate=com.ibm.ws.security.server.lm.ltpaLoginModule;
    com.ibm.ws.security.common.auth.module.proxy.WSLoginModuleProxy required
        delegate=com.ibm.ws.security.server.lm.wsMapDefaultInboundLoginModule;
};
```

The sample JAAS configuration provided by FileNet Content Platform Engine installation are located at <CPE InstallFolder>\config\samples

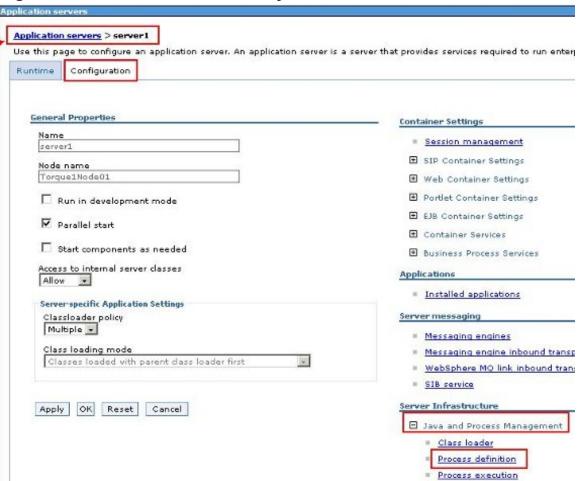
Figure 30: Location of sample JAAS configuration



The WebSphere JAAS configuration file can be specified using the JVM argument "-Djava.security.auth.login.conf".

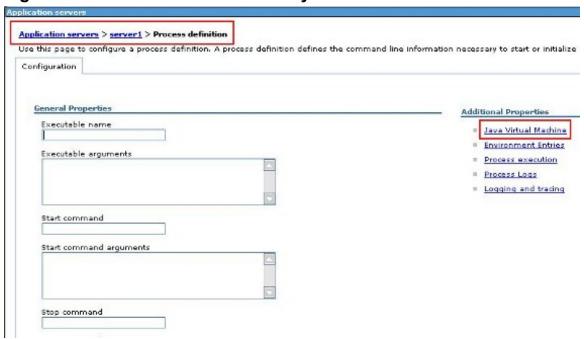
In WebSphere admin console, navigate to server > "Java and Process Management" > "Process Definition"

Figure 31: Process Definition entry for the server instance



Navigate to the JVM properties

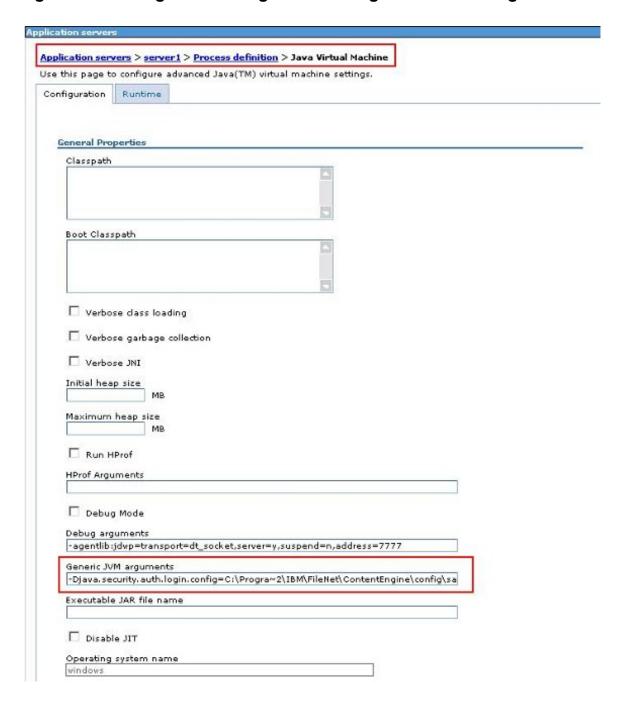
Figure 32: Java Virtual Machine entry for the server instance



Set the Generic JVM argument as below:

-Djava.security.auth.login.config=<CPE InstallFolder>\config\samples\jaas.conf.WebSphere

Figure 33: Setting the JVM argument for login module configuration



2.2 Configuring LDAP

IBM FileNet P8 platform doesn't maintain the list of users and groups needed to access the Content Platform Engine. Instead, it relies on the LDAP directory configured by the user in the application server. The LDAP directory is solely responsible for managing (i.e. add/update/delete) the users or groups that are required for access to Content Platform Engine.

Content Platform Engine retrieves security data from directory servers for the purpose of authenticating security principals and authorizing users and groups. To retrieve this data, an LDAP account should be granted as the WebSphere Application Server administrative role. The following steps describe how an LDAP directory is configured in Application Server:

Run the "security configuration wizard" from Security > Global Security > Start Configuration Wizard

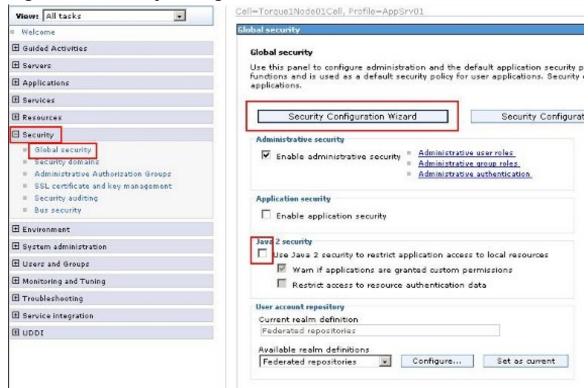


Figure 34: Security Configuration Wizard

IBM IBM FileNet P8 platform utilizes LDAP-based security, and does not support Java 2 security.

Figure 35: Configuring Security

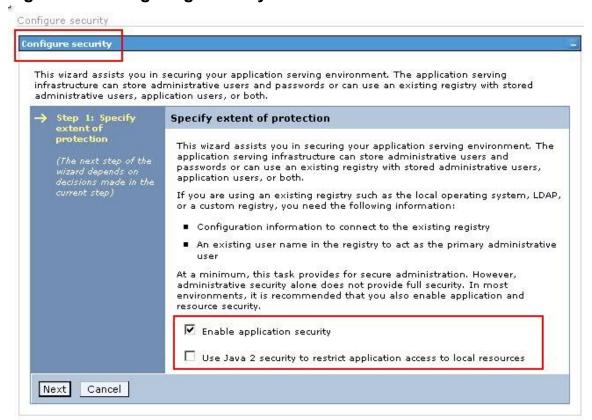


Figure 36: Select user repository

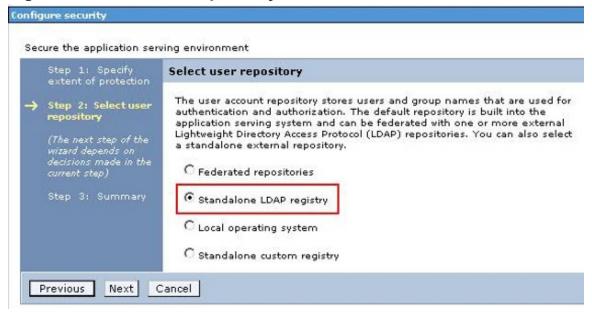


Figure 37: Configure Standalone LDAP registry

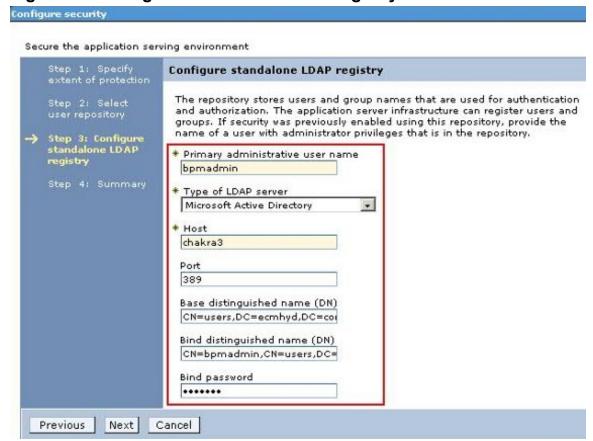
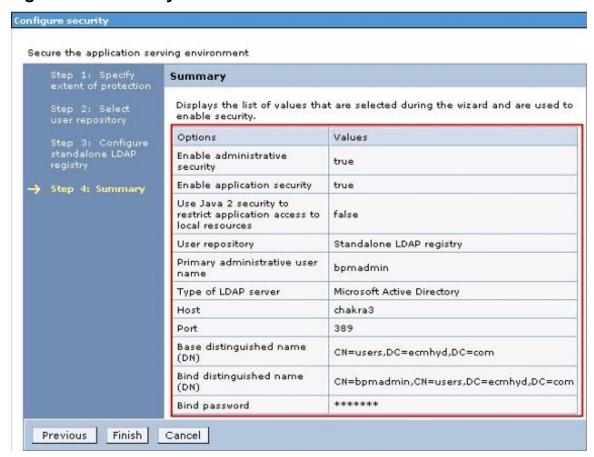
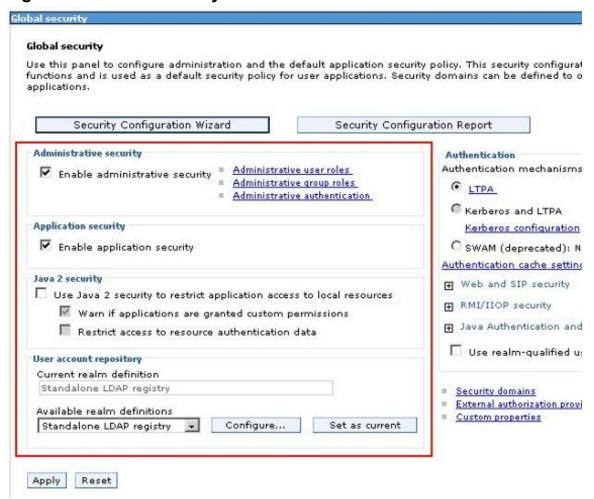


Figure 38: Summary



Once created, make sure that Application security is selected and Java 2 security is not selected.

Figure 39: Global Security



After the Global Security is configured in application server, the application server needs to be restarted. After the restart, only the users from the LDAP server who are configured as administrator would be able to login into WebSphere admin console.

Figure 40: Login into WebSphere using LDAP user configured as administrator



This completes the Configuration of Authentication for Content Platform Engine.

2.3 Authorization

When a security principal that has already been authenticated attempts to access FileNet P8 objects, Content Platform Engine will attempt to retrieve that principal's user and group memberships from the directory service provider. If successful, the user or group will be authorized to carry out actions described by the access rights placed on the objects. This Authorization is defined on the respective object that resides inside the P8 domain with the help of administration tools like Administration Console for Content Platform Engine (ACCE) and FileNet Enterprise Manager (FEM). (Authorization, in detail, is not going to be covered in the scope of this article)

3. Bootstrapping the Content Platform Engine EAR

Content Platform Engine needs a directory service account to establish a connection with the application server, access the application server's JNDI tree, look up the data sources for accessing the GCD, and start up Content Platform Engine's background tasks. This directory service account is called the "bootstrap user" and it is needed to create the Global Configuration Database (GCD), and thereafter to provide the resources it needs to boot up. Content Platform Engine will not be able to start if this user is not able to authenticate.

This "bootstrap user" information is configured inside the Content Platform Engine EAR file under the file named as "CEMPBoot.properties". Once Content Platform Engine is

configured and the new P8 domain is created and functioning, the bootstrap file continues to provide the information to allow Content Platform Engine to load.

Bootstrapping of CPE EAR file with the directory service account is performed using the following steps:

3.1 Creating Content Platform Engine Bootstrap account

Content Platform Engine installation provides the utility "BootstrapConfig.jar" that can be used to add/modify the bootstrap information into the CPE EAR file Engine-xx.ear (which is later deployed into Application Server).

Note: CPE installation provides different EAR files for different application servers, which can be identified based on the xx in "Engine-xx.ear" where "ws" refers to WebSphere, "wl" refers to WebLogic, "jb" refers to JBoss, "jbc" refers to JBoss Cluster.

This utility gets installed into "<PE_InstallFolder>\lib" directory. Also, contained in this directory, is the Content Platform Engine's EAR file and another configuration utility for Text Extraction (explained later).

▼ Search lib Local Disk (C:) → Program Files (x86) → IBM → FileNet → ContentEngine → Ib View Edit Tools Help Organize ▼ Include in library ▼ Share with ▼ New folder Date modified Type Name: Favorites Desktop BootstrapConfig.jar 2/26/2013 11:26 AM JAR File Downloads CSSClientConfig.jar 2/26/2013 12:46 PM JAR File Recent Places Engine_cluster-ds.xml 11/8/2013 12:15 PM XML Document Engine-authenticator-wl.jar 2/26/2013 12:43 PM JAR File Libraries Engine-authenticator-wl8.jar 2/26/2013 12:43 PM JAR File Documents Engine-authn.jar 2/26/2013 12:42 PM JAR File Music Engine-ds.xml 11/8/2013 12:15 PM XML Document Pictures Engine-jb.ear 2/26/2013 3:56 PM EAR File Videos Engine-jbc.ear 2/26/2013 3:57 PM EAR File Engine-wl.ear 2/26/2013 3:55 PM EAR File Computer Local Disk (C:) Engine-ws.ear 2/26/2013 3:54 PM EAR File New Volume (D:) imex.jar 2/26/2013 12:39 PM JAR File Jace.jar 2/26/2013 11:27 AM JAR File Network lace triar 2/26/2013 11:27 AM 1AR File

Figure 41: Location of Bootstrap and Text Extraction utilities

Open command prompt and navigate to the Content Platform Engine's lib folder. Run the command "java -jar BootstrapConfig.jar -h" to know all the options that are provided by this utility. (Note: The list of options might increase in higher releases.)

This bootstrap utility can be used either in a fresh installation where it adds the details of the user, the GCD data sources, SHA encrypted password information into the new EAR (OR) to update an EAR file, usually in upgrade scenarios, with the information residing in an already deployed EAR file.

Figure 42: BootstrapConfig.jar options

```
a. Administrator: C:\Windows\system32\cmd.exe
 C:\Program Files (x86)\IBM\FileNet\ContentEngine\lib java -jar BootstrapConfig.jar -h
    java -jar BootstrapConfig.jar ...
               file -I
file -r
file -r
file -p
file -j file
file [-fnq] [-b bits] [-c algorithm] ...
[-g name] [-i name] [-k [seed]] [-m algorithm] ...
[-p password] [-s name] [-u name] [-x name] ...
[-y class] [-o boolean] [-j file]
               keylength (bits)
                                                                        Cryptographic key length (in bits)
                                                                       Cryptographic key length (in bits)
Cryptographic cipher algorithm
Filename and optional path of the EAR file
Forces the utility to ignore warnings
Cryptographic message digest provider
Bisplays this help message
Cryptographic cipher provider
File path of the EAR file to be patched with bootstrap info
Master cryptographic key, generated randomly with seed para
             --cipher <algorithm>
--ear <file>
               force
-dprovider <name>
       i,--help
i,--cprovider (name)
j,--targetear (file)
k,--key [seed]
completley randomly if none given
l,--list
Lists the current configuration
Cryptographic message digest algorithm
Forces the utility to store a plaintext password
Forces master key safe mode
Forces master key safe mode
Forces master key safe mode
              -help
-cprovider <name>
                                                                       JNDI datasource name (non-XA)
Inserts the specified file into the EAR
Username of an app server administrator
Displays version and copyright information
JNDI datasource name (XA)
               -datasource <name>
-insert <filepath>
-username <name>
                version
                 xadatasource (name)
                                                                        Keystore handler class name (with package)
               -handler (class)
     \Program Files (x86)\IBM\FileNet\ContentEngine\lib>_
```

For a fresh installation, the information about the username, password, datasource name connecting to the GCD database, XA datasource name for the GCD database, and the location of the EAR file to be be bootstrapped should be specified as below:

```
Run the command "java -jar BoostrapConfig.jar -u <username> -p <password> -s <GCD_DatasourceName> -x <GCD_XADatasourceName> -e <EARFiletoBeDeployed>"
```

Figure 43: Bootstrapping an EAR for fresh installation

Note: I have copied the newly installed EAR file into a sub-directory "ToBeDeployed" for precautionary measure. One can directory run the bootstrap command directly on the EAR file that gets installed into the "lib" folder.

Once, the EAR is bootstrapped, the information is stored in the file "CEMPBoot.properties" located under "APP-INF/lib/props.jar/" inside the CPE EAR file.

Figure 44: File changes in CPE EAR i.e. "Engine-xx.ear" file

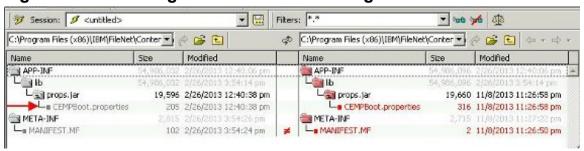
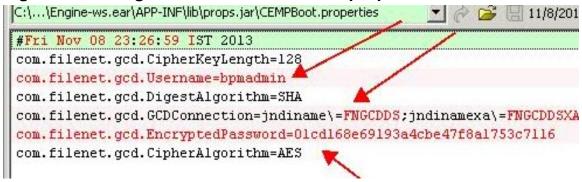


Figure 45: Changes inside the CEMPBoot.properties



In case of an upgrade environment, the bootstrap utility takes the information from the old EAR file and places them into the new EAR file that gets laid with the installation. To bootstrap the EAR for an upgraded environment, run the command java -jar BootstrapConfig.jar -e <AlreadyDeployedEAR> - j <newEARTOBeDeployed>

Figure 46: Bootstrapping CPE EAR for an Upgrade Configuration

```
C:\Program Files\IBM\FileNet\ContentEngine\lib>java -jar BootstrapConfig.jar -e
Engine-ws_064.ear -j Engine-ws.car
Operation completed successfully
```

Note: The figure represents a sample configuration where the old EAR file "Enginews_064.ear" (renamed to distinguish, only for internal understanding) is used.

3.2 Text Extraction Utility

Starting CPE 5.2.0, a CSS Server Client file (Text Extraction utility) is placed inside the CPE EAR file to be deployed. This CSS server client is supported only on 64-bit Operating systems and hence, CPE is required to be installed on a 64-bit machine. So, the next step in configuration would be to add the CSS server client tool to the already bootstrapped CPE EAR file.

CPE Installation provides a CSS Client configuration tool "CSSClientTool" in the form of "CSSClientConfig.jar" (located at the "<PE_InstallFolder>\lib" directory) to embed the CSS Server Client file into the CPE EAR file. Running this utility needs "commons-cli-1.0.jar" to reside in the class path. This is a third party library (Apache Commons CLI library) that provides an API for parsing command line options passed to programs. This "commons-cli-1.0.jar" can be found inside the "org.apache.commons.cli_1.0.0.jar" file that is laid for FileNet Deployment Manager tool during the Content Platform Engine installation and is located at "<PE_InstallFolder>\tools\deploy\plugins". Extract the jar file using any unzip utility.

Following steps would add this CSS Server client tool to the already bootstrapped EAR file.

In command prompt, navigate to the lib folder in the <CPE_InstallFolder> location and run the CSSClientTool using the command

```
java -cp <commons-cli-1.0.jar;CSSClientConfig.jar> com.filenet.css.client.CSSClientTool
-d -v -c false -e <PathToBootstrappedEAR> -p <player="right"><player="right"><player="right">-f
```

The descriptions of the options can be seen in the following figure. ("-d" for logging debug information, "-v" for printing the version of CSS Client and INSO versions, "-c false" to specify not to install the CSS Client, "-p win64" for installing on a 64-bit windows platform, "-f" for force update)

Figure 47: CSSClientTool options

Figure 48: Running CSSClientTool

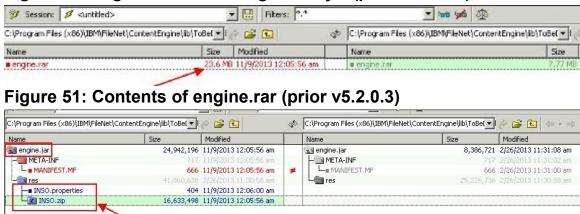
```
C:\Program Files (x86)\IBM\FileNet\ContentEngine\lib\java -cp "C:\Program Files (x86)\IBM\FileNet\ContentEngine\lib\java -cp "C:\Program Files (x86)\IBM\FileNet\ContentEngine\lib\Java -cp "C:\Program Files (x86)\IBM\FileNet\ContentEngine\lib\Java -cp "C:\Program Files (x86)\IBM\FileNet\ContentConfig.jar com.filenet.css.clier t.CSSClientTool -d -v -c false -e .\IoBeDeployed\Engine-ws.ear -p win64 -f CSS API Version in EAR=2.1.0.0, 3740, 2013/01/17 17:42:35.704
INSO Version in EAR=null
INSO Platform in EAR=null
Installing CSS API Version in EAR =2.1.0.0, 3740, 2013/01/17 17:42:35.704
Installing INSO Version in EAR -8.3.7-p15954226_837.001
  earPath=.\ToBeDeployed\Engine=us.ear
s=false force = true
                                                                                                                                                                                                                                              debug=true
                                                                                                                                                                                                                                                                                                                                          version=true
                                                                                                                                                                                                                                                                                                                                                                                                                                                 platform=win64
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   ecn
Nov 9, 2013 12:05:26 AM com.filenet.css.client.CSSClientConfig updateEARFile INFO: Running the Update Ear Task for INSO Platform-win64
Nov 9, 2013 12:05:26 AM com.filenet.css.client.CSSClientConfig updateEARFile FINEET: ear INSO version => null
Nov 9, 2013 12:05:26 AM com.filenet.css.client.CSSClientConfig updateEARFile FINEET: ear INSO Platforn => null
Nov 9, 2013 12:05:26 AM com.filenet.css.client.CSSClientConfig updateEARFile FINEET: ear cssAPIVersion => 2.1.0.0, 3740, 2013/01/17 17:42:35.704
Nov 9, 2013 12:05:26 AM com.filenet.css.client.CSSClientConfig updateEARFile FINEET: installingINSOVersion => 8.3.7-pi5954226_837.001
Nov 9, 2013 12:05:26 AM com.filenet.css.client.CSSClientConfig updateEARFile
```

Figure 49: Completion status of CSSClientTool configuration

```
FINEST: PE-lib/saaj.jar
Nov 9, 2013 12:05:37 AM com.filenet.css.client.CSSClientConfig updateEARFile
FINEST: PE-lib/saaj.jar
Nov 9, 2013 12:05:37 AM com.filenet.css.client.CSSClientConfig updateEARFile
FINEST: PE-lib/smtp.jar
Nov 9, 2013 12:05:37 AM com.filenet.css.client.CSSClientConfig updateEARFile
FINEST: PE-lib/wsd14j.jar
Nov 9, 2013 12:05:37 AM com.filenet.css.client.CSSClientConfig updateEARFile
FINEST: PE-lib/xbean_xpath-2.3.0.jar
Nov 9, 2013 12:05:37 AM com.filenet.css.client.CSSClientConfig updateEARFile
FINEST: PE-lib/xmlbeans-2.3.0.jar
Nov 9, 2013 12:05:38 AM com.filenet.css.client.CSSClientConfig updateEARFile
FINEST: PE-lib/xpp3-1.1.3.4.M.jar
Nov 9, 2013 12:05:38 AM com.filenet.css.client.CSSClientConfig updateEARFile
FINEST: acce_navigator.war
Nov 9, 2013 12:05:42 AM com.filenet.css.client.CSSClientConfig updateEARFile
FINEST: ccepowsbroker.war
Nov 9, 2013 12:05:46 AM com.filenet.css.client.CSSClientConfig updateEARFile
FINEST: ccepowsbroker.war
Nov 9, 2013 12:05:46 AM com.filenet.css.client.CSSClientConfig updateEARFile
FINEST: ccepowsbroker.war
Nov 9, 2013 12:05:46 AM com.filenet.css.client.CSSClientConfig updateEARFile
FINEST: ccepowsbroker.war
Nov 9, 2013 12:05:46 AM com.filenet.css.client.CSSClientConfig updateEARFile
FINEST: ccepowsbroker.war
Nov 9, 2013 12:05:46 AM com.filenet.css.client.CSSClientConfig updateEARFile
FINEST: cclient-download.war
 FINEST: cews.war
Nov 9, 2013 12:05:46 AM com.filenet.css.client.CSSClientConfig updateEARFile
FINEST: client-download.war
Nov 9, 2013 12:05:56 AM com.filenet.css.client.CSSClientConfig updateEARFile
FINEST: engine.rar
Nov 9, 2013 12:05:56 AM com.filenet.css.client.CSSClientConfig addINSO
INFO: Writing res/INSO.zip
Nov 9, 2013 12:06:01 AM com.filenet.css.client.CSSClientConfig addINSO
INFO: Writing res/INSO.properties
Nov 9, 2013 12:06:07 AM com.filenet.css.client.CSSClientConfig updateEARFile
FINEST: itlm/P8CE0500.SYS2
Nov 9, 2013 12:06:07 AM com.filenet.css.client.CSSClientConfig updateEARFile
FINEST: peengine-ejb.jar
Nov 9, 2013 12:06:08 AM com.filenet.css.client.CSSClientConfig updateEARFile
FINEST: peengine.war
Nov 9, 2013 12:06:08 AM com.filenet.css.client.CSSClientConfig updateEARFile
FINEST: peengine.war
Nov 9, 2013 12:06:08 AM com.filenet.css.client.CSSClientConfig updateEARFile
FINEST: peengine.war
    Nov 9, 2013 12:05:08 Hit
FINEST: pewsAxis2-ws.war
                                                                                                                                                                                                                                                                                                                          olient-CSSClientConfi
      INFO: Completed the Ear . \ToBeDeployed\Engine-ws.ear update for INSO
        C:\Program Files (x86)\IBM\FileNet\ContentEngine\lib>_
```

Once done, the file INSO.zip is placed in the CPE EAR file. The following figures show its location inside the EAR file for versions prior to CPE 5.2.0.3, but the location of this zip file inside the EAR file would vary in future releases, for better handling.

Figure 50: engine.rar inside Engine-ws.jar (prior v5.2.0.3)



Starting CPE 5.2.0.3 and higher, for WebSphere/Weblogic, the INSO.zip file is located in the EAR under APP-INF\classes; and for JBoss it lies in the EAR under \lib but wrapped in a jar (INSO.jar) file.

Once the bootstrap and text search configuration steps are completed, the resultant "engine-xx.ear" file needs to be deployed in the Application Server.

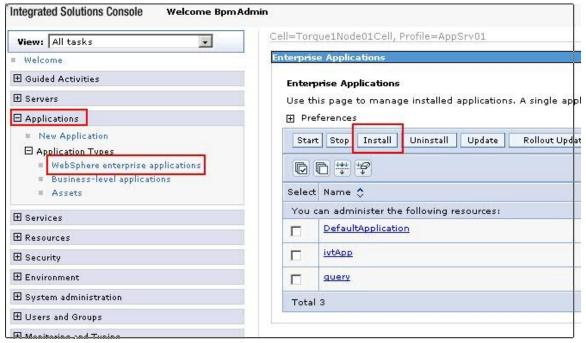
4. Deployment

The next and final step in Content Platform Engine configuration is to make the modified EAR (EAR that has been bootstrapped and been added with the CSS Client) available for use by a process called "Deployment" on the Application server.

Deploy CPE EAR as a "WebSphere Enterprise Application" by following the steps below:

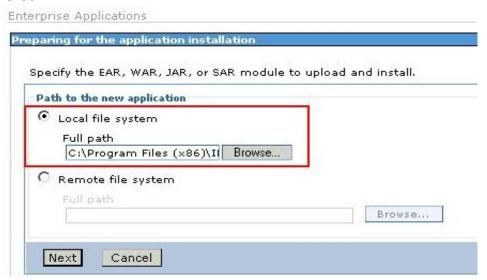
Browse to the WebSphere enterprise applications node on the left and select the option "Install" to deploy the new application.

Figure 52: Install a New application



Browse and choose the bootstrapped CPE EAR file for installation.

Figure 53: Select the local bootstrapped CPE EAR file "Enginews.ear"



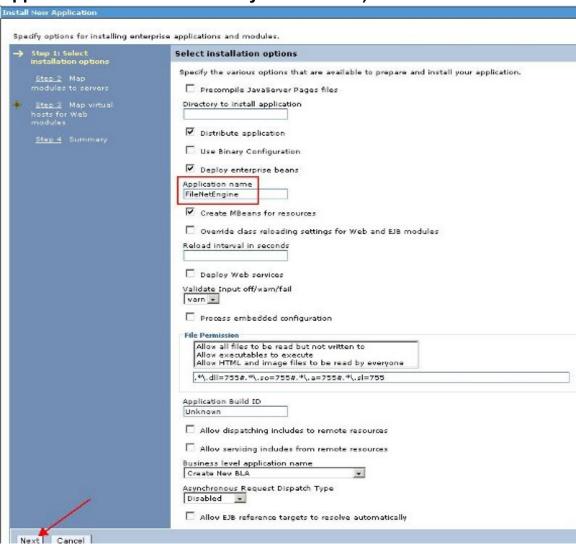
Choose the fast path for deployment which would prompt only for any information that is required.

Figure 54: Select "Fast Path" for deployment



In the next page, the Application name would be defaulted to "FileNetEngine". Go with the default options and click Next"

Figure 55: Verify installation options (enter "FileNetEngine" as Application Name if not already defaulted to)



Go with the default selections in the next wizard pages.

Figure 56: Map modules to servers

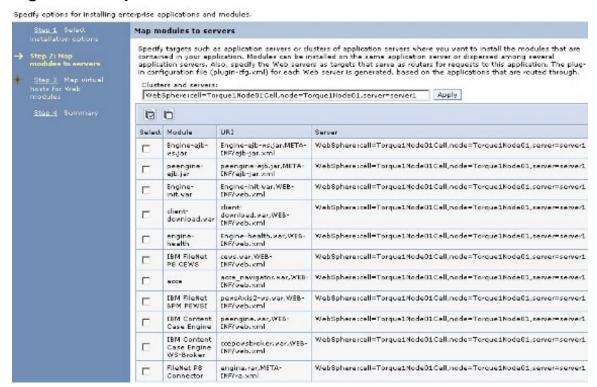


Figure 57: Map virtual hosts for Web modules



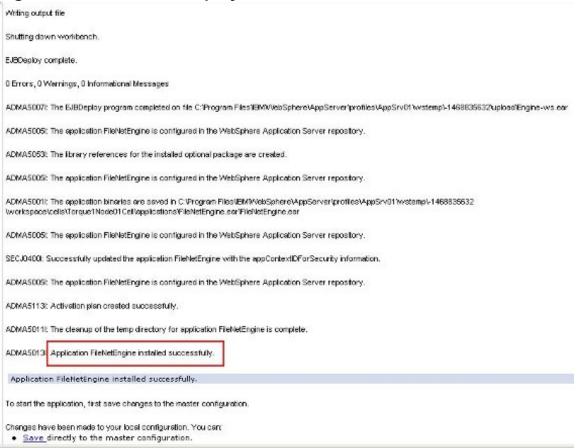
Figure 58: Summary of deployment

Specify options for installing enterprise applications and modules.

Ston 1 Select Installation options Ston 2 Map modules to servers Ston 3 Map virtual hosts for Web modules	Summary of installation options	
	Precompile JavaServer Pages files	No
	Directory to install application	
	Distribute application	Yes
	→ Step 4: Summary	Use Binary Configuration
Deploy enterprise beans		Yes
Application name		FileNetEngine
Create MBeans for resources		Yes
Override dass reloading settings for Web and EJB modules		No
Reload interval in seconds		
Deploy Web services		No
Validate Input off/varn/fail		varn
Process embedded configuration		No
File Permission		.*\.dil=7554.*\.so=7554.*\.a=7554.*\.sl=75
Application Build ID		Unknown
Allow dispatching includes to remote resources		No
Allow serviding includes from remote resources		No
Business level application name		
Asynchronous Request Dispatch Type		Disabled
Allow EJB reference targets to resolve automatically		No
Cell/Node/Server		Click here

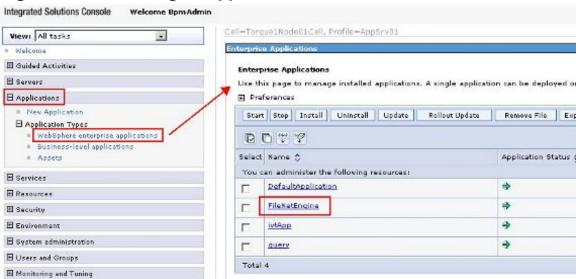
The deployment can take several minutes. Once successful, select "Save directly to the master configuration" that would save the changes.

Figure 59: Successful Deployment



The application "FileNetEngine" is seen under the list of enterprise applications. (For upgrade scenarios, restart the WebSphere application server).

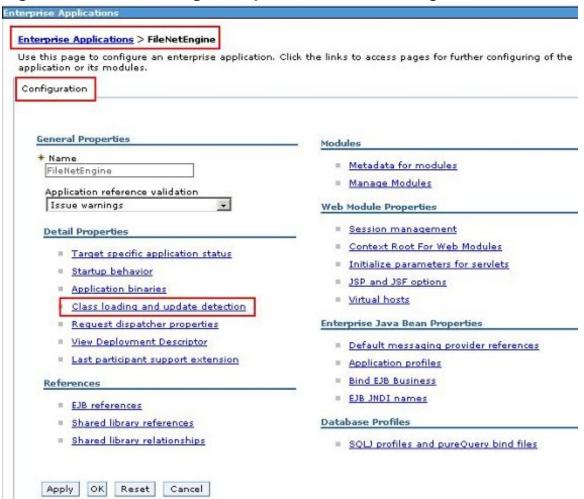




Content Platform Engine needs the classes for its application to be loaded first. So, the class loading options in application server should be set such that the class loader searches in the application class loader first rather than the parent class loader, to load a class.

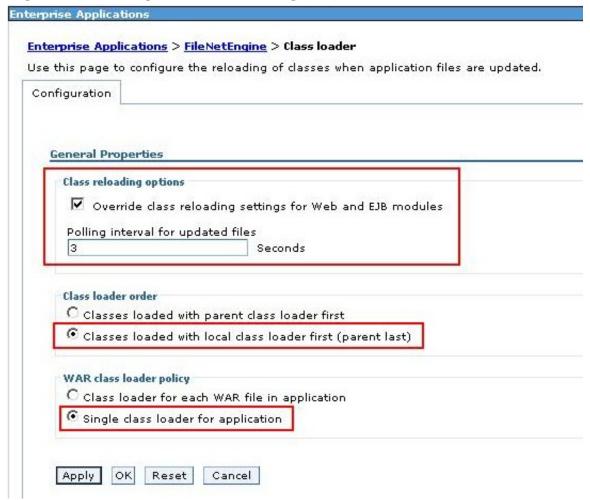
Under the application, navigate to the class loading section and set (if not already set) the options appropriately as below:

Figure 61: Class loading and update detection configuration



Set "Override class reloading settings for Web and EJB modules" Set the "Class loader order" to "Classes loaded with local class loader first (parent last)"; Set "WAS class loader policy" to "Single class loader for application"

Figure 62: Setting the class loading properties



Once the options are set, restart the application server.

Open the browser and navigate the CPE ping page URL "http://server:port/FileNet/Engine" to view the details of Content Platform Engine running.

DISCLAIMER: This tutorial is purely for educational purposes. Although, it works for a CPE 5.2.x environment, the installation guides and other documentation should be referred in case the user faces any issue during configuration. The screen shots of WebSphere that are captured correspond to v7.0.0.27 for CPE 5.2.0 GA and they are shown for illustration purposes only. A newer version of WebSphere may see a slightly different UI