TRIRIGA Application Suite IBM TRIRIGA Product Management

December 2022



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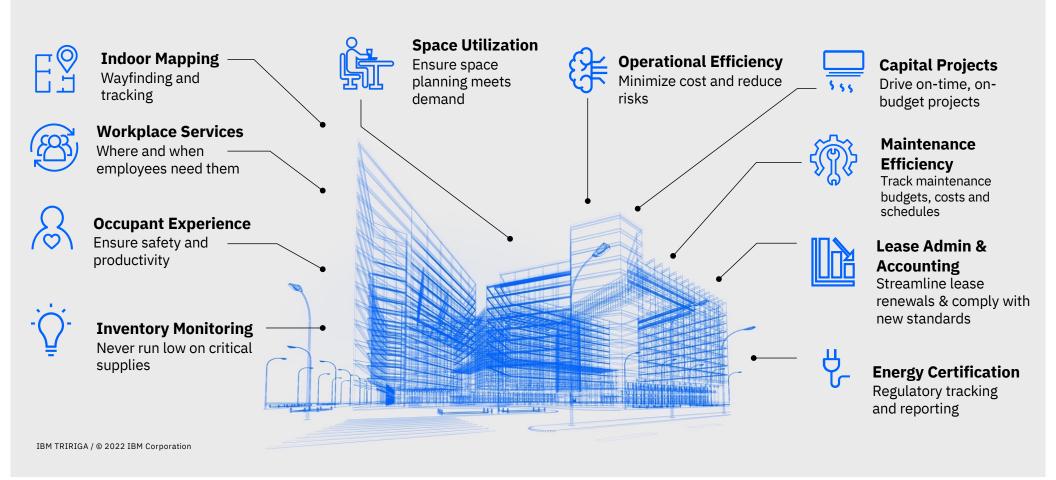
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TRIRIGA enables productive working environments and drives greater efficiency across all Facilities and Real Estate domains



TRIRIGA manages the workplace through its lifecycle

On-Board Use and Manage Dispose Manage Capture Manage Acquire Build-out Utilize Dispose Maintain Leases Space Space Space Space of Space Space Space for Space Portfolio Data Sustainability

- Identify requirements
- Search for potential locations
- Compare potential locations
- Justify lease or purchase decision
- Execute lease options
- Execute purchases

- · Estimate projects
- Establish and manage schedule
- Manage proposals
- Manage commitments and payments
- Manage project progress
- Manage issues, risk and changes
- Project close-out

- Abstract new leases
- Meet lease accounting regulations
- · Administer leases
- Perform property management on leased and owned properties
- Populate location hierarchy
- nting
 Load floorplans from CAD/BIM
 - Manage space details
 - Manage allocations
 - Assign seats

- Measure real time space use
- Validate space use
- Initiate and manage moves
- Employee workplace services portal
- Reserve meeting space
- · Reserve workspace
- · Indoor wayfinding
- · Locate colleagues

- Manage and route service requests
- Route and execute demand work orders
- Manage planned maintenance
- Plan for facility component lifecycle
- Manage facility condition index
- Plan projects
- Maintain parts inventory

- Measure workplace utility consumption
- Manage environmental
- Identify environmental improvement projects
- Prioritize and execute environmental improvement projects

- Identify underused space
- Model space scenarios
- Implement moves
- Identify excess space to be disposed
- Define downsize scenarios
- Compare scenarios
- Decide and execute

There are three options for licensing and deploying TRIRIGA's suite of applications



Enterprises can continue to deploy On Premise running TRIRIGA on their own servers



SaaS

SaaS will remain an option running on IBM Cloud



Application Suite

IBM provides a new flexible deployment and consumption model through the TRIRIGA Application Suite

On-premise licensing model offers TRIRIGA through stand-alone modules

Optimize real estate Accelerate capital Improve workplace **Boost operations** Reduce and lease accounting experience efficiency projects energy costs **Applications TRIRIGA Operations TRIRIGA Real Estate** TRIRIGA RE **TRIRIGA Capital TRIRIGA Space** Sold as **Management Projects Management** and Maintenance **Environmental** Management - Request Central - Request Central - Request Central stand-alone **Management Sustainability** - Facility Condition - CAD Integrator - Request Central modules Assessment - BIM Connector Facility Condition Assessment **TRIRIGA Capital** TRIRIGA Reservation **Projects Hub** Mgt Request Central **TRIRIGA Indoor Maps** With Esri **TRIRIGA Reporting Platform TRIRIGA Application**

Included with application

modules

Platform Common Portfolio data and core components

Configurable data model, workflows, user experience, APIs

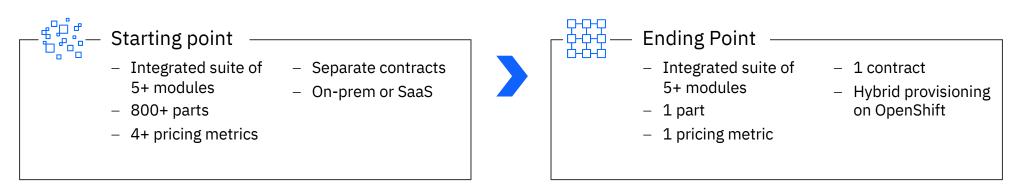
Licensing is a combination of Concurrent and Authorized User, Install, and Area-based metrics

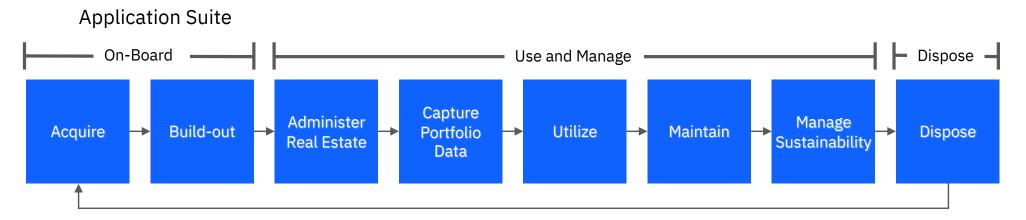
IBM TRIRIGA SaaS Licensing Model

User has entitlement to use all apps/components in assigned tier

	Workplace Experience	Space Management	Lease Administration & Accounting	Operations and Maintenance Management	Capital Projects Management	RE Environmental Sustainability			
No-charge	• Service Requests	Service Requests	• Service Requests	Service Requests	• Service Requests	Service Requests			
Self-Service Authorized User	Locate,NewsRoom ReservationsDesk ReservationsRoom Panel	• Move Requests	• RE Requests	• Service Requests	• Product Requests				
Approvals & Reporting Authorized User		 Self-Service + Read-only access Basic reporting Approvals Performance Metrics 	 Self-Service + Read-only access Basic reporting Approvals Performance Metrics 	Self-Service + Read-only access Basic reporting Approvals Performance Metrics	 Self-Service + Read-only access Basic reporting Approvals Performance Metrics 	Self-Service + Read-only access Basic reporting Approvals Performance Metrics			
Field Services Authorized and Concurrent User		Self-Service +Move/Reserve tasksFloor Plan reportsSpace Assessment	• Self-Service + • Contract requests	• Self-Service + • Work Task execution • Contact Center	Self-Service +Vendor bid responseChange requestsProject tasks	• Self-Service +			
Enterprise User Authorized and Concurrent User Occasional Authorized User		Self-Service + Space Planning Drawing/Model mgt Move Management Reserve coordination Facility Project mgt Strategic Planning Performance Metrics	Self-Service + RE Lease Admin AR Tenant tracking Payment Processing Create Journal Entries Advanced scenarios Transaction Management Portfolio Planning Performance Metrics	Self-Service + FCA Inspections O&M Management Model management Asset Lease Admin Facility Project Mgt Facility Condition Assessment Performance Metrics	Self-Service + Cost management Schedule management Purchase order approvals Procurement mgt Program management Facility Condition Assessment Performance Metrics	Self-Service + Energy/waste log management Utility Invoice tracking Opportunity Analysis Energy Star Benchmarking Work Request from SNMP Alerts Energy Metrics			
	Sys Admin / Application	Sys Admin / Application Builder (with Authorized User)							
Premium licenses	Con. for Indoor Maps	(\$/25k Sq Ft)			Projects Hub (Auth/Conc)				
	TRIRIGA Building Insi	TRIRIGA Building Insights (\$/25k Sq Ft)							
	TRIRIGA Reporting (\$	TRIRIGA Reporting (\$/Install)							
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TRIRIGA Application Suite significantly simplifies a complex portfolio





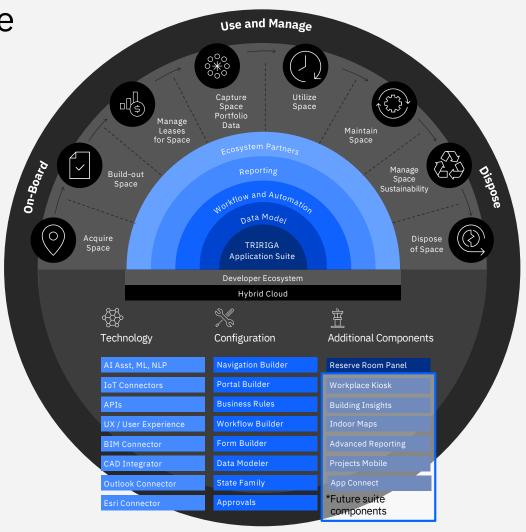
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IBM TRIRIGA Application Suite

Powered by Integration and Automation

TRIRIGA Application Suite(TAS)

- Integrates data and automates processes through the complex lifecycle of the workplace.
- Simplifies licensing through an all-new AppPoints licensing model
- Supports hybrid cloud deployment with an OpenShift containerized architecture



Simplified licensing and usage

TAS AppPoints can be used across suite

Entitlement covers the entire suite. AppPoints are expended based primarily upon different authorized user types

1. Single license

One entitlement to entire Suite

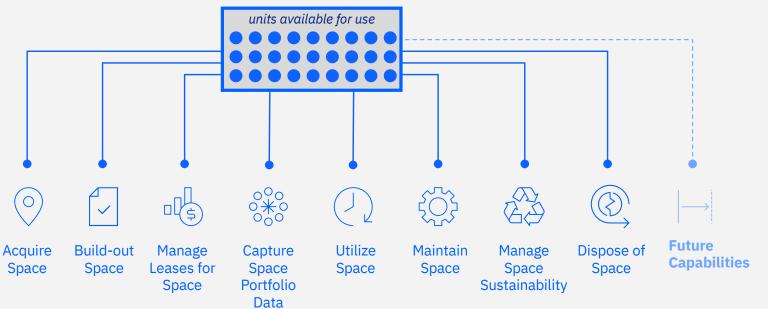
2. Flexible consumption

AppPoints can be allocated to different authorized user tiers

3. Simplified usage

Access applications without additional provisioning

Pool of AppPoints



Now available

TAS AppPoint Consumption Tiers

User has entitlement to us apps/components in assig		Acquire Space	Build-out Space	Manage Leases for Space	Capture Space Portfolio Data	Utilize Space	Maintain Space	Manage Space Sustainability	Dispose of Space
Self-Service No-charg	e						Service Requests		
Self-Service Limited Pack 2 AppPoints / pack of 500 users	••	• SS No-charge + • News • RE requests	SS No-charge + News Project requests	• SS No-charge + • News • RE requests		• SS No-charge + • Locate • News • Move requests	SS No-charge + News Product requests		• SS No-charge + • News • RE requests
Self-Service Base Pack 10 AppPoints / pack of 500 users	•••••					• SS Limited + • Room / Desk Reservations			
Limited 2 AppPoints / authorized user 2 AppPoints / pack of 3 Occasional authorized users	••	SS Base + Reports, metrics Approvals Contract requests Offline Forms	SS Base + Reports, metrics Approvals Vendor bid resp Change requests Project tasks Offline Forms	SS Base + Reports, metrics Approvals Contract requests Offline Forms	• SS Base + • Floor Plan reports	• SS Base + • Reports, metrics • Approvals • Move/Reserve tasks • Space Assessment • Offline Forms	• SS Base + • Reports, metrics • Approvals • Work Task Exec • Contact Center • Offline Forms	• SS Base + • Reports, metrics • Approvals • Offline Forms	• SS Base + • Reports, metrics • Approvals • Contract requests • Offline Forms
Base 5 AppPoints / authorized user 5 AppPoints / pack of 3 Occasional authorized users	••••	Limited Tier + Advanced scenarios Transaction Management Portfolio Planning	Limited Tier + Cost Mgt Schedule Mgt Purchase order approvals Procurement mgt Program Mgt Facility Cond Assessment	Limited Tier + RE Lease Admin AR Tenant tracking Payment Processing Generate Journal Entries	Limited Tier + Drawing/Model mgt	Limited Tier + WX Ex Base + Space Planning Move Mgt Reserve coordination Facility Project Mgt Strategic Planning	Limited Tier + FCA Inspections O&M Mgt Model Mgt Asset Lease Admin Facility Project Mgt Facility Cond Assessment	Limited Tier + Energy/waste log management Utility Invoice tracking Opportunity Analysis Energy Star BM Work Req from SNMP Alerts	Limited Tier + Portfolio Planning
Configure 10 AppPoints / authorized user		• Base Tier + • Configuration Tools							
Additional components Reserve Room Panel (2 AppPoints / 100 rooms)			→ Building Insights (x AP* / 25k sq ft) → Advanced Reporting (x AP* / instance)						
 ← components planned to be included in future versions of TAS * AppPoint values yet to be determined 		→ Indoor Maps (x)	ps (x AP* / 25k sq ft)				◆ Projects Mobile (+x AP* / authorized user)		

License migration to TRIRIGA Application Suite



Subscription License Upgrade

Or

Perpetual License Trade-up



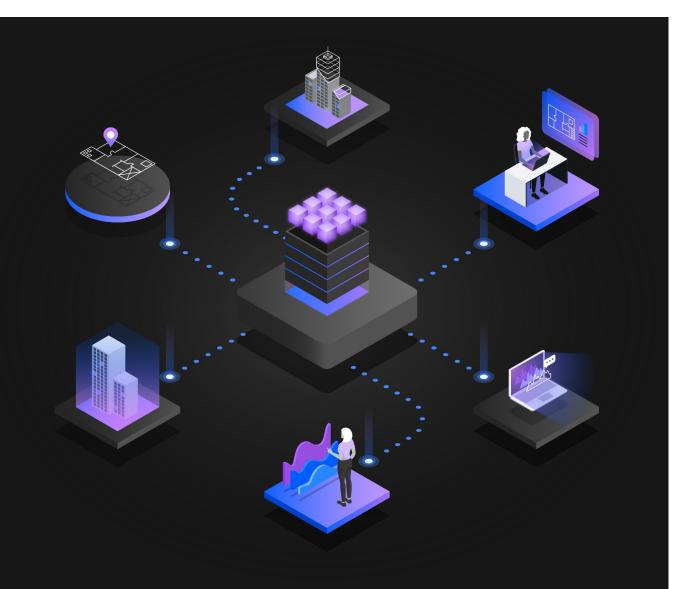
Subscription License (new)

Or

Perpetual License (new)

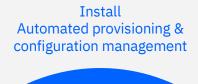


Application Suite



TAS Architecture

OpenShift provides a new containerized model for deploying and maintaining TRIRIGA



1. Installation

5. Auto Pilot

4. Insights

Horizontal / vertical scaling Auto configuration tuning, abnormal detection, scheduling tuning

> Metrics, alerts, log processing and workload analysis

- Cluster-level metrics
- Database-level metrics
- TAS-level metrics

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OpenShift functionality will be phased into TAS over time

- OpenShift benefit in TAS 11.3
- Partial OpenShift benefit in TAS 11.3
- Future OpenShift benefit in TAS

Application lifecycle (backup, failure, recover)

Manage Deployment
Lifecyle through a single pane of glass

Platform patch and

minor upgrades

supported

2. Upgrades

3. Lifecycle

TRIRIGA Application Suite 11.3 eases deployment, monitoring, tuning, and scaling

Now available

Deployment and Upgrades

- OpenShift operator deploys preconfigured TRIRIGA containers onto OpenShift cluster
- OpenShift operator deploys upgrades of new TRIRIGA platform versions and fix packs

Monitoring

- TRIRIGA admin console enables monitoring of application system performance
- (BETA) TRIRIGA admin APIs expose access to application system status and attributes
- Cloud Pak for Data management console enables monitoring of database performance
- OpenShift console enables monitoring of cluster performance

Tuning

- TRIRIGA admin console enables manual tuning of select application system performance attributes
- (BETA) TRIRIGA admin APIs expose access to TRIRIGA admin console actions such as agent restarting, cache clearing, and triggering of cleanup processes
- Cloud Pak for Data management console enables monitoring of database performance
- OpenShift console enables monitoring of cluster performance

Scaling

- TRIRIGA admin console enables agent configuration and database thread management
- Cloud Pak for Data management console enables database resource management
- OpenShift console enables manual cluster configuration, including allocation and configuration of additional TRIRIGA pods for horizontal scaling of system capacity





Seamless Upgrades

Full Lifecycle

Deep Insights

ibm-operator-catalog

Auto Pilot

Source

IBM

Latest version **IBM® TRIRIGA Application Suite** 11.3.0 Capability level Introduction Basic Install

The TRIRIGA Application Suite Kubernetes Operator manages TRIRIC

Details

TRIRIGA Application Suite is an integrated workplace management sy of real estate and facilities applications, with flexibility to start with an expand into other areas. This release offers a simplified, suite-based I single point of access to the full suite of real estate and facilities man

Provider Prerequisites

OpenShift operators automate orchestration of system monitoring, tuning, and scaling

Phased delivery across multiple future releases

Deployment and upgrades

OpenShift operator to orchestrate backup of database prior to upgrade

Monitoring

- New centralized TRIRIGA admin console to provide optimized access to application system status and performance across multiple servers/pods
- Fully-documented admin APIs enable consolidation of TRIRIGA system status into other systems
- OpenShift console to enable monitoring of TRIRIGA system status across full cluster

Tuning

- New centralized TRIRIGA admin console to provide optimized access to TRIRIGA system admin actions
- Fully-documented admin APIs enable exposure of TRIRIGA system admin actions into other systems
- Manual tuning of TRIRIGA system across full OpenShift cluster
- · Automated, operator-based tuning of system attributes across full OpenShift cluster

Scaling

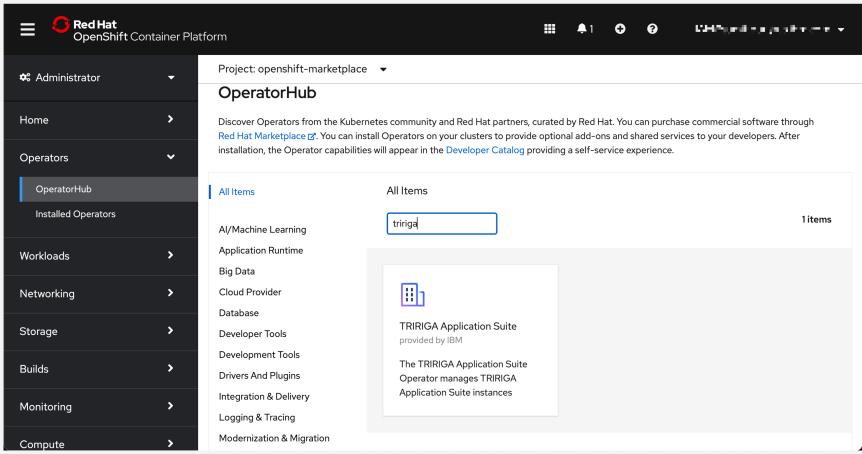
- New centralized TRIRIGA admin console to optimize user interface for establishing additional TRIRIGA agents to meet performance needs
- Fully-documented admin APIs enable orchestration of multiple agents
- OpenShift operator to orchestrate deployment and configuration of appropriate TRIRIGA agents on additional pods as needed to meet performance needs
- OpenShift operator to enable scheduled, dynamic scaling of system resources to meet planned shifts in resource needs

Automated orchestration

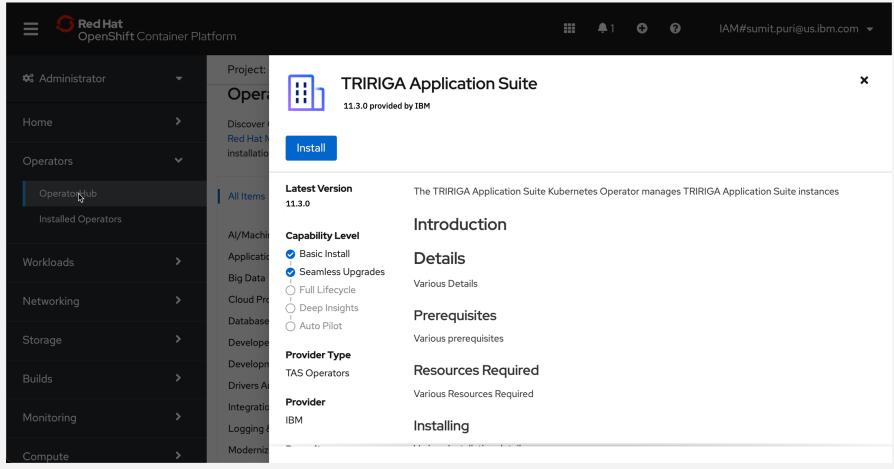
 OpenShift operators to enable automated tuning and scaling from information gathered through centralized, cross-cluster monitoring of system performance Server ###.##.#### Application server Operating system Java version Healthy Windows Liberty 1.8.0 TRIRIGA platform TRIRIGA build 4.2 296591 296591 296591 CPUs available 4 Users online O Single sign or Agent summary Base currency Failed not enabled 13 USD (\$) at any other experience for Crystal RAS \${crystal.hostname Crystal RAS of Tables and Additional East

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TAS Operator is accessible through the OpenShift OperatorHub

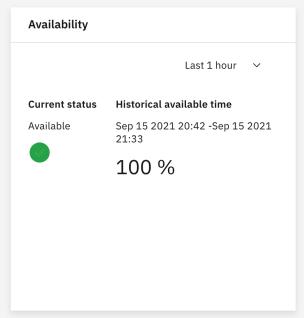


TAS Operator is used to install TRIRIGA

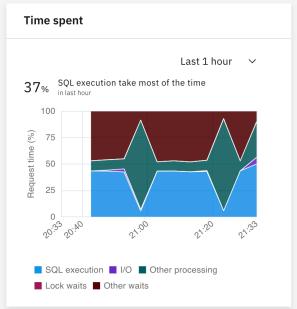


CP4D monitoring provides insights into Database Usage

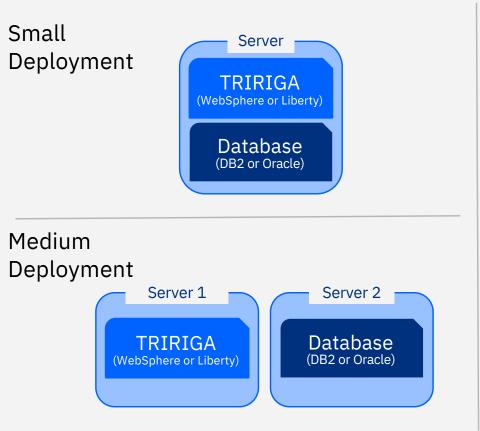








Traditionally, a TRIRIGA implementation is architected based on the size of the deployment



Deployment

Server 2

App Server

App Server

Server 3

Server 4

DB Server

Database Cluster

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20

This moves to a new containerized architecture under TAS with OpenShift

Small Deployment (1 Pod)



Medium Deployment (2 Pods)

Pod 1

• UI Application Server
• Data Import Agent,
• Object Migration Agent
• Object Publish Agent

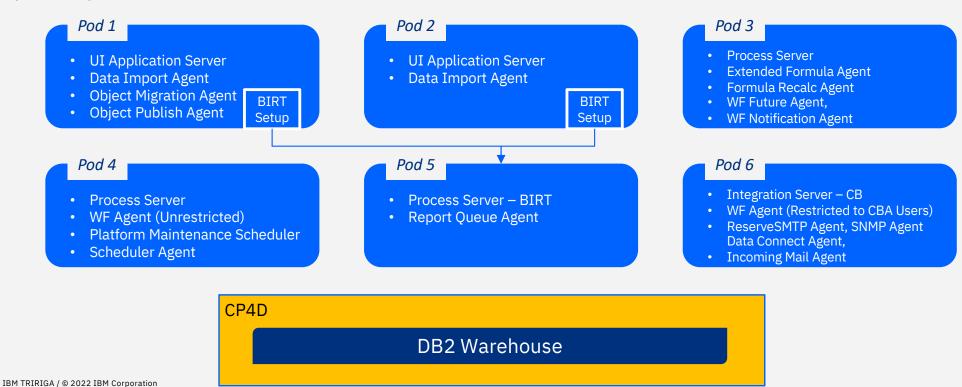
CP4D

DB2 Warehouse

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Large TAS deployments have substantially greater complexity

Large Deployment (6 Pods)



22

TAS 11.3 provides more control over pod configuration to run additional workflow agents, as needed

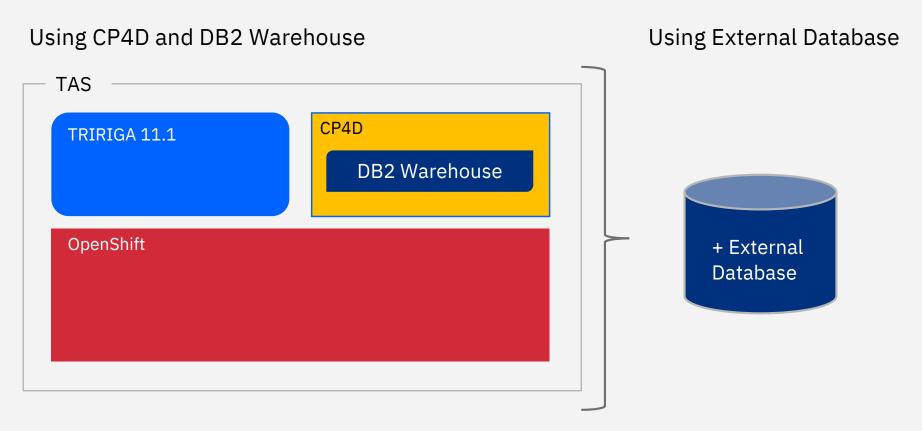
X-Large Deployment (n Pods)



The plan in future releases is to also enable the ability to add additional pods for other agents (as supported)

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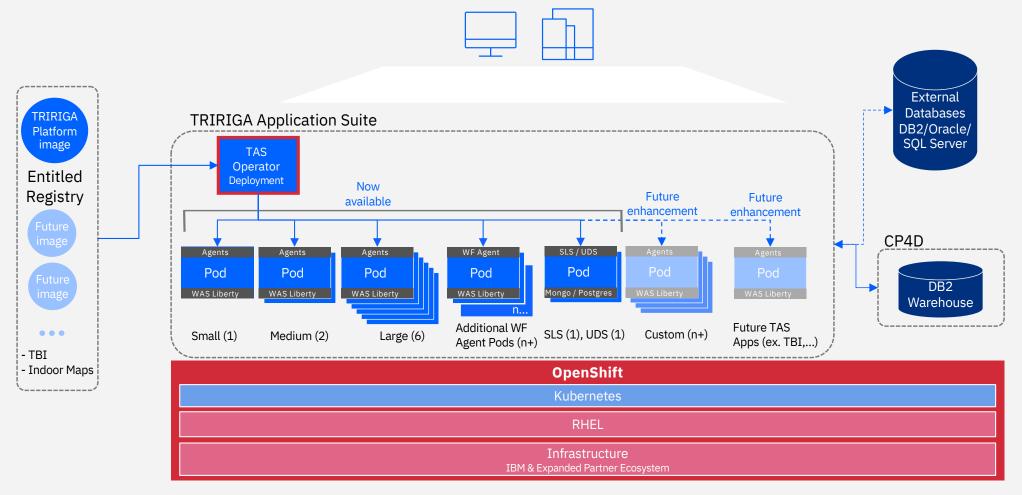
TAS licensing provides entitlement for CloudPak for Data (including DB2) and OpenShift



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TRIRIGA Architecture on OpenShift

Now available

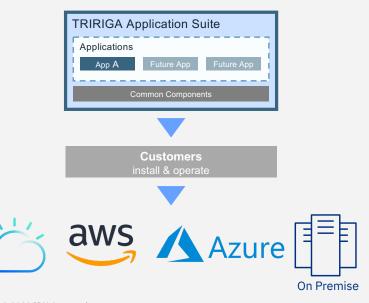


Two deployment options for maximum flexibility

With single entitlement to all applications available via Perpetual or Subscription Licenses

Managed by you

- Purchase software only
- Hosted in a cloud or environment of choice



Managed by IBM

- Purchase software and hosting separately
- IBM's trusted team takes care of hosting

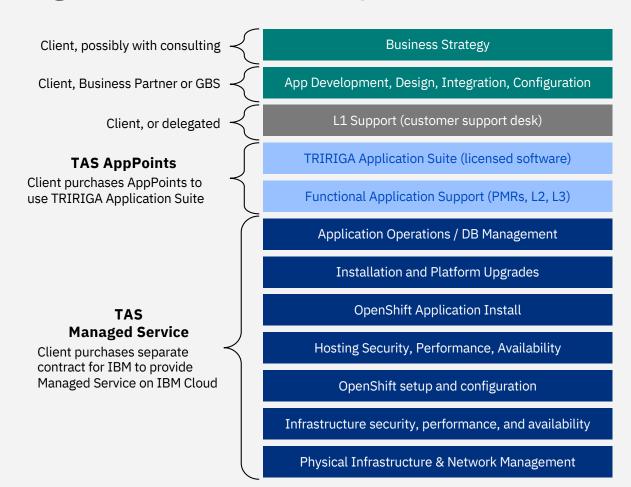


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TAS Managed Service offers a high availability hosted environment managed for customers by IBM

TAS Managed Service provides:

- Provision: Create instances in IBM Cloud with OpenShift Cluster
- Installation: Install TAS
- Security/privacy/compliance
- Configuration: Configure system, services & applications
- Monitor: Continuous monitoring of performance and security
- Upgrade: Patch fixes and upgrades
- Backup & recovery: Daily backup & DR support
- Availability: 99.9% Availability SLA



Technical migration to TAS

TRIRIGA 4.2 Platform to TAS **Upgrade Path**

Install TAS using Operator Upgrade Existing TRIRIGA Platform to 4.2 **Configure TAS:** Provision OpenShift Cluster Single-Click Deployment **Configure SLS** (Cloud or On-prem) License File Provision DB2 Warehouse Small, Medium, Large Deployments on IBM CP4D

- 1. Upgrade Existing TRIRIGA to 4.2 platform (Outside of TAS)
- Provision RedHat OpenShift Cluster (available on AWS, Azure, GCP, IBM Clouds, or On-Prem)
- 3. Provision DB2 Warehouse via IBM Cloud Pak For Data on OpenShift (OCP) (or DB2, Oracle or MSSOL outside of OCP)
 - Copy upgraded TRIRIGA 4.2 database into DB2 Warehouse
- 4. Install TAS Operator
 - Choose deployment size: Small, Medium, Large
 - · Connect to database
- 5. Configure TAS
 - Get Host value from Admin Console and Get License File from LKC (License Key Centre)
- Upload License File to Admin Console

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Relationship of TAS and traditional TRIRIGA versioning

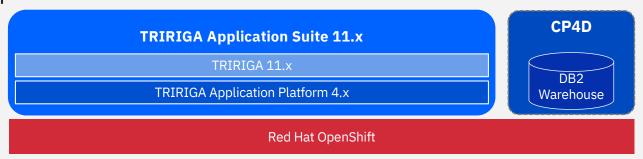
TRIRIGA traditional deployment

- TRIRIGA v11.x and
- TRIRIGA Application Platform v4.x



TRIRIGA Application Suite(TAS) v11.x contains

- TRIRIGA v11.x and
- TRIRIGA Application Platform v4.x



TRIRIGA Application Suite

Offers best of class capabilities to provide complete view of your real estate portfolio

Build-out Acquire Manage Capture Utilize Dispose of Maintain Manage Leases for Space Space Space Space Space Space Space Portfolio Space Sustainability Data 0000 0000 0000







RED HAT OPENSHIFT











Why TRIRIGA Application Suite?



Single source of truth

TRIRIGA has the insights you need - all in an integrated solution.



Market leading

Named a leader in the 2020 IDC IWMS Marketscape, IBM is cited for innovation, functionality, flexibility and expertise.



Simplified usage model

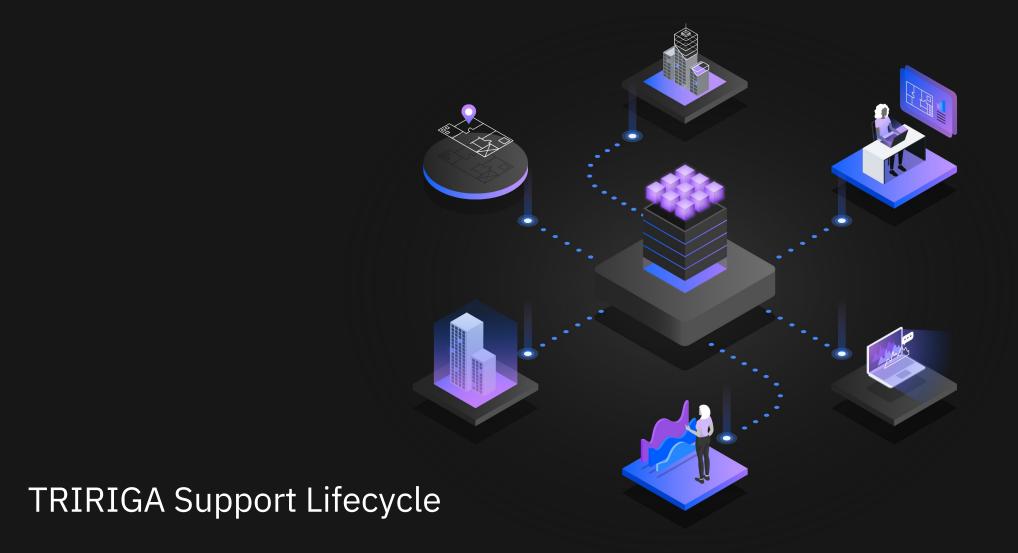
A new flexible model that simplifies buying, deployment, usage and management



Managed by IBM

Option to deploy through a high availability hosted environment managed by IBM

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IBM TRIRIGA Continuous-Delivery support schedule

TRIRIGA Application Support



TRIRIGA Platform Support



^{*} This illustration, versions, and dates represented are just examples.

Refer to announcement letters for actual release numbers, LTS versions, and dates

IBM TRIRIGA Continuous-Delivery support schedule

TRIRIGA Application Support



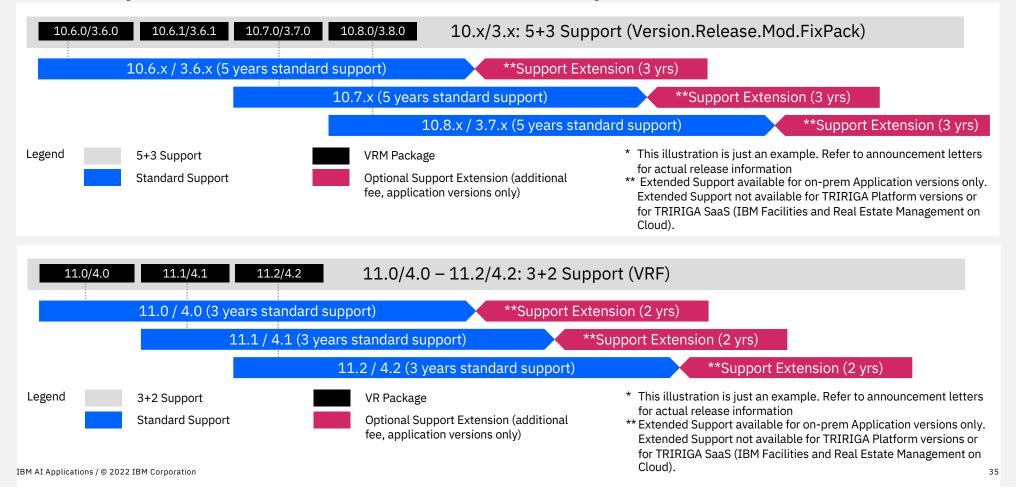
TRIRIGA Platform Support



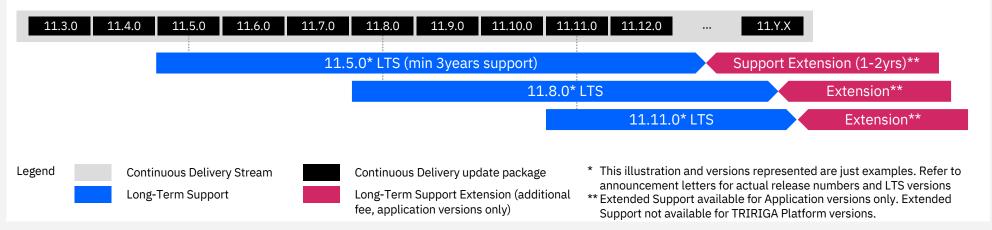
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Refer to announcement letters for actual release numbers, LTS versions, and dates

IBM TRIRIGA has evolved support lifecycles to better align with industry-standard continuous-delivery models



IBM TRIRIGA moves to a Continuous-Delivery support model for TAS 11.3+ and TRIRIGA Application 11.3+ versions

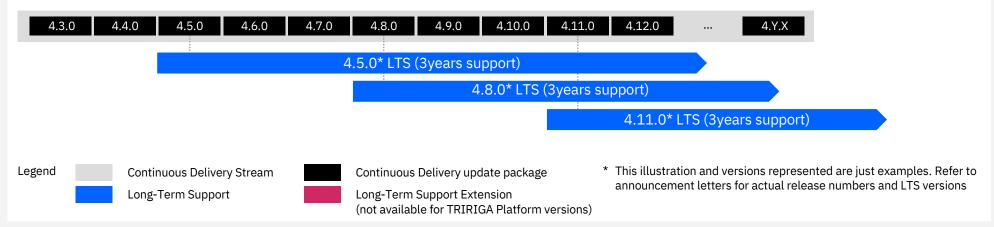


- TRIRIGA Application Suite 11.3 and TRIRIGA Portfolio Data Manager 11.3 introduce a change of lifecycle support policy from 'IBM Standard' to 'IBM Continuous Delivery'
- CD releases (called 'update packages') (e.g., v11.x) incrementally deliver new capability.
- A CD update package may be declared a Long-Term Support (LTS) release, which is supported for a minimum of 3 years.
- LTS releases just receive security and critical defect fixes with no incremental functional enhancements.

- Regular maintenance updates (v11.x.y) deliver defect fixes for the most recent four updates (i.e., n-3, where n is the most recent update).
- If a CD update package is no longer eligible for defect fixes, update to a package that is eligible, and if the critical defect can be recreated, a fix will be provided. Otherwise, defect fixes will be targeted to a future CD update package.

Expectation is for ~ one LTS release per year, with two additional CD feature and fix updates in between, planned twice per year.

IBM TRIRIGA moves to a Continuous-Delivery support model for TRIRIGA Platform 4.3+ and CAD Integrator 13.3+ versions



- IBM TRIRIGA Application Platform 4.3 and IBM TRIRIGA CAD Integrator/Publisher 13.3 introduce a change of lifecycle support policy from 'IBM Standard' to 'IBM Continuous Delivery'
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- A CD update package may be declared a Long-Term Support (LTS) release, which is supported for a minimum of 3 years.
- LTS releases just receive security and critical defect fixes with no incremental functional enhancements.

- Regular maintenance updates (v4.x.y) deliver critical defect fixes for the most recent three updates (i.e., n-2, where n is the most recent update).
- If a CD update package is no longer eligible for defect fixes, update to a package that is eligible, and if the critical defect can be recreated, a fix will be provided. Otherwise, defect fixes will be targeted to a future CD update package.

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Questions?

IBM TRIRIGA.

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